
Devyser Q3 - Solid performance and strong gross margin

Redeye embraces the strong gross margin of 84% vs REe of 80% in the quarter, and we judge the slight deviation in sales and OPEX compared to our estimates as relatively insignificant. We embrace the company's efforts in setting up its organization for a future US launch through its CLIA lab and reiterate our SEK120 base case.

Read more and download the Research Update.

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Attachments

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