NordAmps welcomes new shareholders ahead of the planned listing at Nasdaq First North Growth Market

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NordAmps AB (publ) ("NordAmps" or the "Company"), today announces the outcome of its offering of newly issued shares in the Company (the "Offering") and awaits the final approval from Nasdaq Stockholm AB that the Company fulfils the listing requirements for Nasdaq First North Growth Market (the "Listing"). Subscriptions in the Offering amounted to 4,424,678 shares, corresponding to 91.2 percent of the Offering and a total issue volume of SEK 68.6 million, resulting in gross proceeds of approximately SEK 68.6 million and net cash proceeds of approximately SEK 43.0 million before issue costs, which amount to approximately SEK 5.7 million. The first day of trading at Nasdaq First North Growth Market is expected to commence September 30, 2026, under the ticker symbol "NRDAMP".

Jan Johannesson, Chairman of the Board of Directors of NordAmps, comments:

"I would like to thank all existing shareholders and give a very warm welcome to all new shareholders to NordAmps. The listing marks the beginning of a new chapter in NordAmps' development and provides a stronger platform from which to execute our strategy. We look forward to continuing our journey as a listed company, creating long-term value for our shareholders and establishing NordAmps as a leading semiconductor company within next-generation communication solutions."

Jan Andersson, CEO of NordAmps, comments:

"The listing is a clear endorsement of NordAmps, our technology and our long-term vision. With the proceeds, we are well positioned to accelerate the commercialization of our technology, deepen our engagement with customers and partners, and take the next step in developing and selling products for next-generation communication systems. Our focus going forward is clear: to translate our technological position into commercial progress, customer relationships and long-term value creation."

The Offering in brief

- The Offering comprised up to 4,850,000 newly issued shares at a subscription price of SEK 15.5 per share, corresponding to gross proceeds of approximately SEK 75.2 million.
- The subscription period was 7-21 September, 2026.
- The subscription price implies a pre-money valuation of the Company of approximately SEK 100.0 million.
- The Offering comprises subscription undertakings totaling approximately SEK 61.6 million, corresponding to approximately 81.9 percent of the Offering, from existing shareholders and external investors. The undertakings comprise approximately SEK 25.5 million by way of set-off of loans and approximately SEK 36.0 million in cash.

- The first day of trading is expected to commence September 30, 2026, under the ticker symbol NRDAMP and ISIN SE0030263315.
- Members of the Board of Directors, CEO and certain larger existing shareholders have undertaken, subject to customary exceptions, not to sell their shares during a lock-up period of between 6 and 15 months from the first day of trading representing approximately 95 percent of the shares in the Company prior to the completion of the Offering.

The Offering

Ahead of the Listing on Nasdaq First North Growth Market, the Company has carried out an ownership spread of the Company's shares through a new issue of up to 4,850,000 shares at a subscription price of SEK 15.50 per share, corresponding to approximately SEK 75.2 million before issue costs. The Offering was subscribed for 4,424,678 shares, corresponding to gross proceeds of approximately SEK 68.6 million and net cash proceeds of approximately SEK 43.0 million before issue costs. Issue costs amount to approximately SEK 5.7 million. Following completion of the Offering, the Company has approximately 520 new shareholders and has updated the company description prior to the final approval of the Listing. Allotment notices are expected to be distributed on or about September 23, 2026 and the expected first day of trading in the Company's shares on Nasdaq First North Growth Market is 30 September 2026.

Advisors

North Point Securities AB is acting as financial advisor to the Company in connection with the Offering and the Listing. Advokatfirman Lindahl is acting as legal adviser to the Company. Nordic Issuing is acting as issuing agent. Redeye Nordic Growth AB is Certified Adviser to the Company.

Important Information

This press release does not constitute an offer to sell or a solicitation of an offer to buy or subscribe for any securities issued by NordAmps AB in any jurisdiction where such offer or solicitation would be unlawful. The information in this press release does not constitute a prospectus within the meaning of Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been reviewed or approved by any regulatory authority. Any offer of securities will be made solely on the basis of the company description prepared in connection with the Offering, and any investment decision should be made exclusively on the basis of the information contained therein.

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Forward-looking Statements

This press release contains forward-looking statements relating to the Company's intentions, estimates and expectations with respect to its future operations, financial position and results. Such statements are based on current expectations and assumptions and are subject to risks and uncertainties, including the Company's ability to industrialize and commercialize its technology, to secure customer contracts and to obtain financing on acceptable terms. Actual outcomes may therefore differ materially from those expressed or implied by the forward-looking statements. The Company undertakes no obligation to update or revise any forward-looking statement, except as required by applicable law or regulation.

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About NordAmps
NordAmps AB (publ) is a Swedish semiconductor company originating from research at Lund University. The company develops high-performance circuits for next-generation communication systems based on a patented semiconductor technology.

NordAmps' technology is designed to combine high performance and low power consumption with the potential for cost-efficient, high-volume production. The company addresses markets including telecommunications, satellite communications, advanced sensor systems and defense electronics.