Q-linea resolves to carry out a directed issue of shares to a guarantor in connection with the completed preferential rights issue

Q-linea AB (publ) ("Q-linea" or the "Company") (Nasdaq Stockholm: QLINEA) announces that the Company's board, with the support of the authorization from the extraordinary general meeting on October 21, 2025, has resolved to, with deviation from the shareholders' preferential right, issue 16,800 shares as guarantee compensation to Wellsford Limited who provided a guarantee commitment in the preferential rights issue that the board resolved upon on September 18, 2025 and which was approved by the extraordinary general meeting on October 21, 2025 (the "Rights Issue"), in accordance with the guarantee agreement entered into between the Company and Wellsford Limited (the "Directed Issue").

In accordance with the guarantee agreements entered into between the Company and the guarantors in connection with the Rights Issue, the guarantors have the option to receive their compensation either in cash or in the form of newly issued shares in the Company, as previously communicated in connection with the Rights Issue. Wellsford Limited has chosen to have the guarantee compensation paid out in the form of newly issued shares. The Company's board has therefore resolved, with the support of the authorization from the extraordinary general meeting on October 21, 2025, to issue 16,800 shares as compensation to Wellsford Limited, which will increase the Company's share capital by not more than SEK 1,680. The reasons for deviating from the shareholders' preferential rights were to enable the Company to engage guarantors and complete the recently concluded, successful capital raising, to the benefit of the Company and all its shareholders.

The subscription price in the Directed Issue amounts to SEK 25 per share in accordance with the guarantee agreement entered into, which corresponds to the subscription price in the Rights Issue. The board has resolved that payment shall be made by offsetting Wellsford Limited's claim against the Company, which in total amounts to SEK 420,000. Following registration of the directed issue and the Rights Issue with the Swedish Companies Registration Office, the total number of shares in the Company will be 18,949,081 and the Company's share capital will amount to SEK 1,894,908.10. The dilution resulting from the directed share issue to Wellsford Limited is approximately 0.1 percent.

Advisers
Advokatfirman Lindahl is acting as legal advisor.

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This announcement is not a prospectus for the purpose of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (together with any related implementing and delegated regulations, the "Prospectus Regulation"). Investors should not invest in any securities referred to in this announcement except on the basis of information contained in a prospectus. Any invitation to those entitled to subscribe for shares in Q-linea AB (publ) is made solely

through the prospectus which Q-linea AB (publ) estimates to publish on or about October 22, 2025.

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Matters discussed in this announcement may constitute forward-looking statements. Forward-looking statements are statements that are not historical facts and may be identified by words such as "believe", "expect", "anticipate", "intend", "estimate", "will", "may", "continue", "should", and similar expressions. The forward-looking statements in this release are based upon various assumptions, many of which are based, in turn, upon further assumptions. Although the Company believes that these assumptions were reasonable when made, these assumptions are inherently subject to significant known and unknown risks, uncertainties, contingencies and other important factors which are difficult or impossible to predict and are beyond its control. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this release by such forward-looking statements. The information, opinions and forward-looking statements contained in this announcement speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this communication.

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About Q-linea

Q-linea's rapid AST system, ASTar®, accelerates and simplifies the time-sensitive workflows faced during the treatment of patients with bloodstream infections and sepsis. Hospitals use ASTar to vastly reduce the time to optimal antimicrobial therapies and ensure that patients receive the correct treatments sooner — when time matters most. We are helping to create sustainable healthcare, now and in the future, and safeguard the effectiveness of antibiotics for generations to come.
Q-linea is headquartered in Uppsala, Sweden and has regional offices in Italy and the USA, with partnerships worldwide.
ASTar Instrument and ASTar BC G- Consumable kit are CE-IVD marked and FDA 510(k) cleared. For more information, please visit www.qlinea.com

Attachments

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