

Arion Bank – Consensus estimates Q3 2024

Estimates compiled by Modular Finance on behalf of Arion Bank.

Number of contributors: 8 (all of which have been updated or confirmed before the report)

KPI (MISK, unless otherwise specified)	Q3 2024E
Net interest income	11,603
Net interest margin (%)	3.0
Operating income	16,889
Operating expenses	- 6,384
Cost-to-core income (%)	40.8
Net earnings	6,719
Return on Equity (%)	13.4
CET 1 ratio (%)	19.0
Earnings per share (ISK)	4.51

More consensus estimates can be found on Arion Bank's webpage: <https://www.arionbanki.is/english/about-us/investor-relations/equity-investors/analysts/>

Arion Bank's Q3 report will be released on Wednesday, October 30th, following the close of Nasdaq Iceland.