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## Prostatype Genomics AB enters into top-down underwriting ahead of upcoming rights issue of units

**On 29 June 2026, Prostatype Genomics AB ("Prostatype Genomics" or the "Company") announced that the Board of Directors, supported by authorization from the Annual General Meeting held on 22 June 2026, had resolved to carry out a rights issue of units of approximately SEK 47.4 million with preferential rights for the Company's existing shareholders (the "Rights Issue"). The Company has now entered into a top-down underwriting of approximately 10.1 MSEK, corresponding to approximately 21.3 percent of the issue proceeds. The Rights Issue is thus covered by subscription commitments, bottom- and top-down underwriting undertakings totalling approximately 43.2 MSEK, corresponding to approximately 91.3 percent of the maximum issue proceeds. For the top-down underwriting undertaking, compensation of 14 percent in cash or alternatively 16 percent in the form of units is payable, calculated on the underwritten amount. This corresponds to the compensation level for the previously communicated bottom underwriting.**

### **Subscription commitments and underwriting undertakings**

With the newly entered top-down underwriting undertaking, the Rights Issue is now secured in writing to approximately 91.3 percent through subscription commitments and underwriting undertakings, whereby members of the Board of Directors as well as other existing shareholders have provided subscription commitments (with and without preferential rights) totaling approximately SEK 9.2 million, corresponding to approximately 19.4 percent of the Rights Issue. Vator Securities AB has provided a top-down underwriting undertaking (from 100 percent down to approximately 78.7 percent) of approximately 10.1 MSEK, corresponding to approximately 21.3 percent of the Rights Issue, in addition to the previously announced bottom underwriting undertaking of a total of approximately SEK 23.9 million, corresponding to approximately 50.6 percent of the Rights Issue, which extends from the level of subscription commitments of 19.4 percent up to 70.0 percent of the Rights Issue. For both the bottom- and top-down underwriting undertakings, an underwriting fee of 14 percent of the underwritten amount is payable in cash, or alternatively 16 percent if the underwriter chooses compensation in the form of units in the Company. Vator Securities AB has the necessary authorization to act as an underwriter and has entered into separate option agreements with a number of investors for the transfer of any units allotted in the event of the underwriting being utilized.

If the issue underwriter chooses to receive underwriting compensation in the form of units, the Board intends to resolve on a directed issue of such units to the issue underwriter. The terms of any such directed underwriter issue will correspond to the terms of the Rights Issue.

**Timeline for the Rights Issue**

- Subscription period: 9-23 July 2026.
- Trading in unit rights: 9-20 July 2026.
- Trading in BTUs (paid subscribed units): from 9 July 2026 up to and including the date on which the Rights Issue has been registered with the Swedish Companies Registration Office (Sw. Bolagsverket). The last day of trading in BTUs will be announced in a separate press release following completion of the Rights Issue.
- Press release announcing the outcome of the Rights Issue: around 27 July 2026.
- First day of trading in warrants of series TO6 and TO7: around 14 August 2026.

**Information memorandum**

An information memorandum containing complete terms and conditions for the Rights Issue will shortly be available via the Company's website ([www.prostatypegenomics.com](http://www.prostatypegenomics.com)).

**Information to investors pursuant to the Swedish Foreign Direct Investment Screening Act (2023:560)**

As the Company conducts activities deemed worthy of protection under the Swedish Foreign Direct Investment Screening Act (2023:560), certain investments in the Rights Issue may need to be reviewed by the Inspectorate of Strategic Products (ISP). For more information, please visit the ISP website, [www.isp.se](http://www.isp.se), or contact the Company.

**Advisors**

Navia Corporate Finance AB and Birchtree Advisory AB are financial advisors and Bookrunners in connection with the Rights Issue. Advokatfirman Lindahl is the legal advisor. Vator Securities AB is the issuing agent.

**For more information about the Rights Issue, please contact:****Navia Corporate Finance AB**

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or

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**About Prostatype Genomics**

Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or non-treatment of prostate cancer. The test was developed by a research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

**Important information**

The information in this press release does not contain or constitute an offer to acquire, subscribe for, or otherwise trade in shares, warrants, or other securities in Prostatype Genomics. No action has been taken, and no action will be taken, to permit an offer to the public in any jurisdiction other than Sweden. The invitation to interested persons to subscribe for shares in Prostatype Genomics will only be made through the information memorandum that Prostatype Genomics intends to publish before the subscription period commences.

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**Forward-looking statements**

This press release contains forward-looking statements concerning the Company's intentions, assessments, or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and may be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, their negative forms, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are in turn based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are

reasonable, there can be no assurance that they will materialize or prove to be correct. Because these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes may differ materially from those expressed in the forward-looking statements for a variety of reasons.

Such risks, uncertainties, unforeseen events, and other significant factors may cause actual events to differ materially from the expectations expressed or implied in this press release through the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct, and readers of this press release should not place undue reliance on the forward-looking statements contained herein. The information, opinions, and forward-looking statements expressed or implied in this press release speak only as of the date of this press release and are subject to change. Neither the Company nor any other party undertakes to review, update, confirm, or publicly announce any revision to any forward-looking statement to reflect events that occur or circumstances that arise in relation to the contents of this press release, except as required by law or the Nasdaq First North Growth Market Rulebook for Issuers.