

## NOTICE TO ATTEND THE ANNUAL GENERAL MEETING IN NEOVICI HOLDING AB (PUBL)

The shareholders of Neovici Holding AB (publ), Reg. No. 559105-2914, are hereby invited to the Annual General Meeting to be held on Monday, 30th June 2025 at 2 pm at the offices of Advokatfirman Nerpin, Birger Jarlsgatan 2, 3rd floor, in Stockholm, Sweden.

*This is an unofficial translation of the Swedish original wording. In case of differences between the English translation and the Swedish original, the Swedish text shall prevail.*

### Right to participate and notification of attendance

Shareholders who wish to participate in the Annual General Meeting must (i) be recorded in the share register maintained by Euroclear Sweden AB ("Euroclear") as of 19 June 2025, and (ii) notify the company of their intention to attend the meeting no later than 24 June 2025. Notification may be made in writing by e-mail to the Chairman of the Board at [erik.nerpin@advokatnerpin.com](mailto:erik.nerpin@advokatnerpin.com), by phone at +46 (0)70 620 73 59, by post to Neovici Holding AB, Stora Nygatan 27, 111 27 Stockholm, or by e-mail to the company's IR representative Joakim Båge at [joakim.bage@neovici.com](mailto:joakim.bage@neovici.com). The notification should include the shareholder's name, personal or corporate ID number, address, telephone number and, where applicable, the name(s) of any accompanying assistant(s) (maximum two).

Shareholders whose shares are registered in the name of a nominee must, in order to be entitled to participate in the Meeting, temporarily register the shares in their own name in the shareholders' register maintained by Euroclear (so-called voting rights registration). Such registration must be completed no later than the second banking day following the record date of 19 June 2025. Shareholders must therefore request that their nominee effects such voting rights registration well in advance of this date, in accordance with the nominee's procedures.

If a shareholder is represented by proxy, the proxy must present a written, dated and duly signed power of attorney. The power of attorney and other authorization documents, such as a certificate of registration, must be available at the Meeting. However, in order to facilitate registration, the documents should also be submitted together with the notification of attendance.

### PROPOSED AGENDA

1. Opening of the Annual Meeting
2. Election of the Chairman of the Annual Meeting
3. Election of one or two persons to verify the minutes
4. Preparation and approval of the voting list
5. Approval of the agenda
6. Determination of whether the Annual Meeting has been duly convened
7. Presentation of the annual report and the auditor's report, and the consolidated financial statements and the auditor's report for the group
8. Resolution on adoption of the income statement and balance sheet and the consolidated

income statement and consolidated balance sheet

9. Resolution on appropriation of the company's profit or loss in accordance with the adopted balance sheet
10. Resolution on discharge from liability for the members of the Board of Directors and the Chief Executive Officer
11. Resolution on the number of members of the Board of Directors and auditors
12. Resolution on remuneration to the members of the Board of Directors
13. Resolution on remuneration to the auditors
14. Election of members of the Board of Directors and the Chairman of the Board
15. Election of auditors
16. Resolution on authorization for the Board of Directors to resolve on issues of shares, warrants and/or convertible debt instruments
17. Closing of the Meeting

## **PROPOSED RESOLUTIONS**

### **Item 11–15 – Election of the Board of Directors, election of auditors and determination of fees**

The preparation of proposals for resolutions under items 11–15 regarding election of Board members, auditors and determination of fees is ongoing. Proposals will be published in a separate press release as soon as the work is completed.

### **Item 16 – Resolution on authorization for the Board of Directors to resolve on issues of shares, warrants and/or convertible debt instruments**

The Board of Directors proposes that the Annual General Meeting authorizes the Board to, on one or more occasions during the period until the next Annual General Meeting, resolve on new issues of shares and/or warrants and/or convertible debt instruments, with or without preferential rights for existing shareholders, against payment in cash, in kind or through set-off. The purpose of the authorization, and the reason for allowing deviation from shareholders' preferential rights, is to enable the company to raise working capital.

### **Number of shares in the company**

As of the date of this notice, the total number of shares in Neovici Holding AB is 43,734,095, of which 4,000,000 are Class A shares (carrying ten votes per share) and 39,734,095 are Class B shares (carrying one vote per share), corresponding to a total of 79,734,095 votes. The company holds no treasury shares.

### **Documents for the Annual General Meeting**

Neovici Holding AB's annual report will be available no later than three weeks prior to the Annual General Meeting on the company's website [www.neovici.com](http://www.neovici.com). A proxy form for the Meeting will also be available on the company's website. The documents will be sent to shareholders who request them and provide their e-mail address.

Neovici Holding AB (publ)  
Stockholm, May 2025  
The Board of Directors

**Attachments**

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