



Adjusted earn-out payment for ArcQor AB

Due to an impending reorganization within the W5 Group, the sellers of ArcQor AB have agreed on an adjustment of the calculation of the earn-out.

The earn-out will be calculated on aggregate sales from 2024-2027 instead of operating profit. The entire purchase price will be paid in newly issued shares issued in 2028 instead of in four separate occasions from 2025-2028.

The new price mechanism provides more predictability and the maximum earn-out is lower than initially agreed by the parties. The new terms are also expected to result in lower dilution.

"With this agreement, we can now fully focus on integrating our two operations within the Power business area in Älmhult, and thereby achieve a more efficient and consolidated organization," says Evelina Hedskog, President and CEO of W5.

About W5 Solutions

W5 Solutions aims to become the leading global provider of sustainable defence technology. The company develops and delivers cutting-edge solutions that strengthen both its own forces and those of its allies. Their solutions in Training, Power, and Integration are designed with a focus on sustainability and innovation, making them a reliable partner for defence and security agencies worldwide.

Founded in 2018, with a heritage dating back to 1940, W5 Solutions is headquartered in Stockholm.

Learn more at www.w5solutions.com.

The company is listed on the Nasdaq First North Growth Market Stockholm. Carnegie Investment Bank AB is the company's Certified Advisor.

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Attachments

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