# VESTUM

## Vestum has completed the strategic divestment announced on 3 April 2023

On 3 April 2023 it was announced that Vestum AB (publ) ("**Vestum**") – through Lakers Group AB (publ) – had entered into an agreement to divest a portfolio of companies that were previously part of the Lakers Group, that closing of the transaction was expected to take place in the second quarter of 2023 and that closing was subject to governmental clearances. On 26 June 2023 it was announced that Vestum had received necessary governmental clearances and that closing was expected to take place on 6 July 2023.

Vestum has today completed the strategic divestment. The secured bond of NOK 950 million issued by Vestum's group company Lakers Group AB (publ) will therefore, as previously announced, be settled with funds from the purchase price and bank debt. Due to the strategic divestment, Vestum has amended its existing credit facility with Danske Bank A/S, Sverige Filial, Skandinaviska Enskilda Banken AB (publ) and Swedbank AB (publ), including an increase of the facility from SEK 900 million to SEK 1,200 million.

In consideration of the completed divestment, Vestum has decided to change the date for the interim report for the second quarter of 2023. The interim report for the second quarter of 2023 will therefore be published on 29 August 2023 instead of 18 August 2023.

### For additional information, please contact:

Olle Nykvist, Head of Legal of Vestum AB (publ) Phone: +46 72 177 61 54 Email: olle.nykvist@vestum.se

### About Vestum

Vestum is an industrial group that provides niche services and products to civic infrastructure. Our portfolio of leading specialists has extensive industry experience, broad competence and strong local presence. Vestum has approximately 2,000 employees in Sweden, Norway, Denmark and the UK.

#### For additional information, please visit: www.vestum.se

Vestum's share is traded under the short name VESTUM on Nasdaq Stockholm.



PRESS RELEASE 06 July 2023 14:45:00 CEST

Attachments

Vestum has completed the strategic divestment announced on 3 April 2023