

Better Collective - Solid outlook for 2024

Redeye updates on Better Collective following its Q4-results where the outcome was in line with the preannounced numbers. As such, the focus in the report was the guidance for 2024, where the company's revenue guidance implies solid growth of 19-29%. This was largely in line with our topline forecast, while the EBITDA-guidance suggests somewhat lower profitability than we expected. On the back of this, we have trimmed our 2024-25E estimates slightly while we leave our valuation range unchanged.

Read more and download the Research Update.

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

Better Collective - Solid outlook for 2024