

## MilDef Group – Consensus estimates Q4 2025

Estimates compiled by Modular Finance on behalf of MilDef Group.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q4 2025E
Order intake	1,209
Net sales	813
Adjusted EBITA	147
Adjusted EBITA margin (%)	18.02
Net profit for the period	96.2
Earnings per share before dilution (SEK)	2.04

MilDef's Q4 report will be released on Thursday, 5 February, at 08:00 CET.