

PRESS RELEASE

Hässleholm, 23 May, 2025



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Eolus Vind Aktiebolag (publ) issues green senior secured bonds of MSEK 550 and secures refinancing

Eolus Vind Aktiebolag (publ) ("Eolus") has successfully issued green senior secured bonds in the amount of SEK 550,000,000 (the "Bonds"). The Bonds have a term of 4 years and a floating interest rate of 3-month STIBOR plus 750 basis points. The proceeds will be used in accordance with Eolus' green framework, which was established in March 2025. Eolus intends to apply for admission to trading of the Bonds on the sustainable bond list of Nasdaq Stockholm.

Eolus also announces that it has secured the previously announced full refinancing of the group's existing debt through the issue of the Bonds, supplemented by a bridge facility, a super senior revolving credit facility, and a binding commitment for a construction facility for the purpose of project financing.

DNB Carnegie acted as sole bookrunner and green structuring adviser for the Bond issue. Mannheimer Swartling Advokatbyrå AB acted as legal counsel to Eolus, and Advokatfirman Cederquist KB acted as legal counsel to DNB Carnegie.

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About Eolus

Eolus is a leading developer of innovative and customized renewable energy solutions. We offer attractive and sustainable investments in the Nordics, the Baltics, Poland and the USA. From development of greenfield projects to construction and operation of renewable energy assets, we are part of the entire value chain. For over three decades we have worked for a future where everyone can lead a fulfilling, yet sustainable life. Today, our project portfolio includes more than 25 GW wind, solar and energy storage projects. Eolus – shaping the future of renewable energy.

Eolus's Class B share is listed on Nasdaq Stockholm. www.eolus.com

Attachments

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