

Realheart Announces Last Day of Trading With BTU and First Day of Trading With Warrants of Series TO3

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Scandinavian Real Heart AB (publ)'s ("Realheart" or the "Company") rights issue, in which the subscription period ended on July 5, 2024, has now been registered with the Swedish Companies Registration Office. Trading in BTU will therefore cease, and BTU will be replaced with shares and warrants. Realheart's warrants of series TO3 will, as a result of the registration of the rights issue with the Swedish Companies Registration Office, be admitted to trading on Nasdaq First North Growth Market on August 1, 2024, and traded under the ticker "HEART TO3".

The last day for trading in BTU on Nasdaq First North Growth Market is July 26, 2024. Owners of BTU will thereafter receive shares and warrants, which are expected to be in place on each shareholder's VP account/depositary on August 1, 2024.

Terms for the warrants of series TO3

Two (2) warrants of series TO2 entitles the holder to subscribe for one (1) new share in the Company to a subscription price corresponding to 70 percent of the volume-weighted average price paid for the Company's shares ten (10) days prior to the subscription period. The exercise period for the warrants of series TO3 will take place during the period March 3, 2025, to March 31, 2025.

The number of warrants of series TO3 amounts to 54 910 406. Upon full exercise of all warrants of series TO3, a maximum of 27,455,203 new shares are issued, which corresponds to a dilution of 11.7 percent.

Advisers

Skills Corporate Finance Nordic AB is financial adviser and Setterwalls Advokatbyrå AB is legal adviser to Realheart in connection with the rights Issue.

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PRESS RELEASE

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Scandinavian Real Heart AB develops a total artificial heart (TAH) for implantation in patients with life-threatening heart failure. Realheart® TAH has a patented design that resembles that of the natural human heart. The artificial heart consists of a four-chamber system (two atria and two ventricles) designed to generate a physiological blood flow pattern that mimics the body's natural circulation. A unique concept in the medical technology world.

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