

Goobit Group AB Publishes Investment Memorandum

Goobit Group AB (publ) ("Goobit") publishes an investment memorandum ahead of the company's rights issue starting on October 27, 2023. The purpose of the issue is to secure financing to carry out the activities included in the company's business plan over the next twelve months. Goobit has previously announced that existing major shareholders and long-term investors guarantee approx. 60% of the issue.

The offer in brief:

Subscription amount: approx. 9,864,500 SEK

Offered securities: 140,921,279

Subscription price: 0.07 SEK per share

Terms: For each share held on the record day, the holder will receive one (1) subscription right. One (1) subscription right entitles the holder to subscribe for one (1) new share.

Record day: October 25, 2023

Subscription period: October 27 – November 10, 2023

Trading in subscription rights: October 27 – November 7, 2023.

Estimated date for publication of the final outcome of the rights issue: 14 November 2023

[Click here to read the full investment memorandum.](#)

For further information, please contact:

Christian Ander, CEO, Goobit Group AB

Email: ir@goobit.se

Certified Adviser:

Eminova Fondkommission AB | 08-684 211 10 | adviser@eminova.se

About BTCX | Goobit Group

Goobit AB launched the world's first still operating bitcoin exchange BTCX in 2012. Goobit is Sweden's leading bitcoin company in financial services and education. The company offers exchange services from fiat currencies to bitcoin and has so far exchanged over 2.0 billion SEK. The company's best-known brands are [BTCX Express](#) and [Standard Bitcoin Exchange \(BTCX\)](#). In addition to exchange, the company also offers services in anti-money laundering (AML), through

Press Release
26 October 2023 20:00:00 CEST



[AML Desk](#), and compliance for virtual currencies and digital assets. Goobit Group AB (publ) was registered in 2013 and includes the fully owned subsidiaries Goobit AB, Goobit Blocktech AB and Goobit Exchange AB. Goobit AB services are aimed at private individuals, corporate customers and financial institutions.

For more information, see Goobit's website www.goobit.se

Attachments

[Goobit Group AB Publishes Investment Memorandum](#)
[Goobit Group AB \(publ\) Investment Memorandum October 2023](#)