
Image Systems - Further progress

Redeye remains confident in the case as Q4 numbers validate positive trends in both business segments. We expect to see further margin improvements in the coming year's driven by high gross margins and changes implemented in RemaSawco. Despite a recent upswing, the share is trading at attractive EV /EBITDA multiples ~5x.

Read more and download the Research Update.

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This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

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