PAMICA

Press Release
18 November 2025 09:00:00 CET

Pamica divests Vefi

Pamica Group AB's ("Pamica") subsidiary Vefi Holding AB has divested all subsidiaries to Firmum. The purchase price amounts to 27 MSEK, of which SEK 15 million is settled in cash on the date of closing and the remaining amount consists of a sales note. The profit impact from the divestment amounts provisionally to 12 MSEK and the impact on the Group's cash flow to 6.5 MSEK, which will be recognized in the fourth quarter of 2025.

The transaction is part of Pamica’s strategic plan to reduce leverage in the Group and increase profitability. The divested operations showed net sales LTM as of 30 September 2025 of approximately 108 MSEK and an adjusted EBITA of approximately 0.6 MSEK.

Contacts

Jan-Olof Svensson, CEO, janolof.svensson@pamica.se, +46 733 730 080
Louise Ankarcrona, CFO, louise.ankarcrona@pamica.se, +46 703 094 852
Johan Hähnel, IR, johan.hahnel@pamica.se, +46 706 056 334

About Pamica Group

Pamica Group acquires small and medium-sized companies, develops them together with successful entrepreneurs, makes them long-term successful and thereby creates value and prosperity. The group has a long-term ownership horizon with high growth ambitions - through organic growth, add-on acquisitions and by increasing the number of platform companies.

We were created by over 200 Swedish entrepreneurs who built companies themselves and who with their broad network, industrial competence and business acumen contribute to our companies' development. Together with management and employees, we create what we call Great Companies. The group, with headquarters in Halmstad, Sweden, includes 17 business groups.

Attachments

Pamica divests Vefi