

Neptunia issues new senior unsecured bonds of SEK 200 million

Neptunia Invest AB (publ) ("Neptunia") has successfully issued senior unsecured bonds in an initial amount of SEK 200 million under a framework of SEK one billion and with a tenor of three years and three months (the "Bonds"). The Bonds carry a floating rate of 3 months STIBOR + 525 basis points. The net proceeds from the Bond issue will be used for general corporate purposes, including, but not limited to, investments. Neptunia intends to apply for admission to trading of the Bonds on Nasdaq Stockholm.

Nordea Bank Abp acted as arranger in connection with the Bonds issue. BHR Advokatbyrå AB acted as legal counsel.

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About Us

Neptunia is a Swedish investment company with Nordic ownership that invests in companies within real estate, defence and security as well as energy. The portfolio companies include, among others, Slättö Förvaltning, MW Group, SIBS and Ingrid Capacity. Read more at www.neptuniainvest.se.

Attachments

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