

Heliospectra - Convincing order intake validates product-market fit.

Redeye maintains its optimistic outlook post the Q1 2024 report despite slightly lower sales and profitability than expected. The surprisingly strong order intake confirms product-market fit and increases the likelihood of significant orders from the European market. Our Base case remains intact at SEK1.4, with considerable upside potential in the share price highlighted.

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Attachments

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