Eimskipafélag Íslands hf. – Auction of a New Bond Series

Eimskipafélag Íslands hf. will conduct an auction for a new bond series, EIM 261130, on Thursday, 19 November 2026.

EIM 261130 is a non-indexed bond series with a four-year term, a fixed interest rate and quarterly interest payments. The principal will be repaid in full at maturity on 26 November 2030. The bonds will be issued in denominations of ISK 20 million.

The auction will be conducted using the Dutch auction method, whereby all bonds will be sold at the highest accepted yield. The Company reserves the right to accept all bids, reject all bids, or accept bids in part. The bonds will be sold at par, and the fixed coupon rate will be determined accordingly.

The auction results and allocation to investors will be announced once available, but no later than before market open on Friday, 20 November 2026. The payment and settlement date is expected to be Thursday, 26 November 2026.

The offering is exempt from the requirement to publish a prospectus pursuant to Article 1(4)(c) of Regulation (EU) 2017/1129, as incorporated into Icelandic law by Act No. 14/2020. A prospectus will be published on the Company's website, www.eimskip.com/investors, following approval by the Financial Supervisory Authority of the Central Bank of Iceland and prior to the admission of the bond series to trading on the Nasdaq Iceland Main Market. Under the terms of the issue, the bond series must be admitted to trading before 1 June 2027.

Landsbankinn hf. is managing the auction. Bids must be submitted to Landsbankinn hf. before 16:00 GMT on Thursday, 19 November 2026, to the following email address: verdbrefamidlun@landsbankinn.is.

For further information, please contact:

Gudbjörg Birna Björnsdóttir, Head of Treasury, tel. +354 844 4752 or investors@eimskip.com.
Gunnar S. Tryggvason, Securities Brokerage at Landsbankinn, tel. +354 821 2090 or gunnars@landsbankinn.is

This is Eimskip
Since 1914 Eimskip has been a trusted partner in global logistics with a network spanning 20 countries, 56 offices and 1,700 employees. To ensure reliable door-to-door solutions for our customers, our services include container and reefer vessel operations in the North-Atlantic, terminal operations, trucking systems, warehouses, cold storages and a global forwarding network.