

Resurs Bank issues SEK 300 million of subordinated Tier 2 bonds

Resurs Bank AB (publ), a wholly owned subsidiary of Resurs Holding, has issued SEK 300 million of subordinated Tier 2 bonds in the Nordic market. The subordinated Tier 2 bonds, that are issued under Resurs Bank's MTN programme with a total frame of SEK 10 billion, have a final maturity in June 2033 and first call date in March 2028. The Bonds carry a floating rate interest of 3 month Stibor + 5,25%.

"We are once again very pleased with the strong interest in Resurs Bank in connection with today's bond issue", says Stefan Noderén, Interim CFO.

Nordea and SEB acted as financial advisers in relation to the issuance of the subordinated Tier 2 bonds.

MORE INFORMATION

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ABOUT RESURS HOLDING

Resurs Holding (Resurs) operates through its subsidiary Resurs Bank and has since 1977 built up a customer base of 6 million customers in the Nordic region and has established itself as a leading partner in retail and e-commerce. Resurs wants to create balance in people's personal finances. On that foundation, we develop offers and services within loans, savings and payments that are based on people's everyday lives. Resurs Bank has had a banking license since 2001 and is supervised by the Swedish Financial Supervisory Authority. The Resurs Group operates in Sweden, Denmark, Norway, and Finland. At the end of the fourth quarter of 2022, the Group had 647 employees and a loan portfolio of SEK 37.2 billion. Resurs is listed on Nasdaq Stockholm.

Attachments

[Resurs Bank issues SEK 300 million of subordinated Tier 2 bonds](#)