

Voi obtains the bondholders' approval in the written procedure under its outstanding bonds

Voi Technology AB (publ) ("Voi" or the "Company") announces that the written procedure initiated on 2 October 2025 (the "Written Procedure") under the terms and conditions of its outstanding EUR-denominated senior secured bonds 2024 /2028 with ISIN SE0023134952 (the "Terms and Conditions" and the "Bonds" respectively) has been successfully concluded.

Voi initiated the Written Procedure in order to request the holders of the Bonds' (the "Bondholders") approval to amend the Terms and Conditions in order to (i) increase in the maximum amount permitted under the Super Senior WCF from a fixed EUR 5 million cap to up to EUR 25 million, (ii) extend the refinancing window for acquired debt and (iii) postpone the First Call Date.

A sufficient number of votes were obtained in order to form a quorum and a requisite majority of the voting Bondholders voted in favour of approving the proposed amendments of the Terms and Conditions. Accordingly, the agent, Nordic Trustee & Agency AB (publ), has today concluded the Written Procedure. The amendments of the Terms and Conditions will come into effect upon execution of the amended and restated Terms and Conditions.

In accordance with the notice of Written Procedure, a consent fee of 0.75 per cent of the nominal amount of all Bonds that was outstanding as at 15 October 2025 (the "Record Date") will be paid to the Bondholders. As announced by way of press release on 9 October 2025, the payment will be made on 22 October 2025 on a pro rata basis to those who were registered as Bondholders in the debt register kept by Euroclear Sweden as at the Record Date.

For more information regarding the Written Procedure, and a more detailed description of the proposed amendment, please see the notice of the Written Procedure on the Company's and the Agent's respective websites.

For questions regarding the administration of the Written Procedures, please contact Nordic Trustee & Agency AB (publ) at **voting.sweden@nordictrustee.com** or +46 8 783 79 00.

Contacts

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About Us

Founded in 2018, Voi is a Swedish micromobility company offering e-scooter and e-bike sharing in partnership with towns, cities and local communities. We believe e-scooters and e-bikes can play a central role in changing how people move in our towns and cities in the future. We want to ensure that the micromobility transformation happens the right way - through real innovative technology, open and transparent dialogue with towns, cities and governments and by adapting our products to local needs. Voi's holistic Environmental Action Plan tackles emissions and promotes renewable energy use and circularity along its supply chain.

Voi operates over 150,000 vehicles in over 110 towns and cities across 12 countries. It is headquartered in Stockholm and employs around 1,000 people. To date, Voi boasts more than eight million riders and has served more than 375 million rides.

Attachments

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