

Svenska Aerogel Holding AB (publ) publishes information memorandum in connection with rights issue of units

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The board of directors of Svenska Aerogel Holding AB (publ) (“Svenska Aerogel” or the “Company”) has prepared an information memorandum (the “Information Memorandum”) in connection with the Company’s forthcoming issue of units, consisting of shares and warrants of series TO9, with preferential rights for existing shareholders, which the board of directors resolved on 19 April 2026 pursuant to an authorization from the annual general meeting 2025 (the “Rights Issue”).

Through the Rights Issue, Svenska Aerogel will receive approximately SEK 18.4 million before issue costs, through the issuance of a maximum of 9,900,213 units, corresponding to 19,800,426 shares and 9,900,213 warrants of series TO9. In connection with the Rights Issue, the Company has prepared an Information Memorandum. Svenska Aerogel announces today that the Information Memorandum is available on the Company’s website, www.aerogel.se. A subscription form is also available on the Company’s website. The subscription period in the Rights Issue runs from 29 April 2026 to 13 May 2026.

Preliminary timetable for the Rights Issue

27 April 2026	Record date for receipt of subscription rights. Shareholders registered in the share register maintained by Euroclear Sweden AB on this date will receive unit rights for participation in the Rights Issue
28 April 2026	Publication of the Information Memorandum
29 April 2026 - 8 May 2026	Trading in unit rights on Nasdaq First North Growth Market
29 April 2026 - 29 May 2026	Trading in paid subscribed units (BTU) on Nasdaq First North Growth Market
29 April 2026 – 13 May 2026	Subscription period for the Rights Issue
15 May 2026	Estimated date for publication of issue outcome

Advisors

Eversheds Sutherland Advokatbyrå AB is legal advisor to the Company in connection with the Rights Issue. Aqurat Fondkommission AB acts as issuing agent in connection with the Rights Issue.

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About Svenska Aerogel Holding AB (publ)

Svenska Aerogel manufactures and commercializes the mesoporous material Quartzene[®]. Svenska Aerogel's business concept is to meet the market's need for new materials that are in line with global sustainability objectives. Quartzene[®] is flexible and can be tailored to different applications to add essential properties to an end product. The company's vision is to be the most valued business partner providing pioneering material solutions for a sustainable world.

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