

Oscar Properties Holding AB (publ) – results from written procedure

Oscar Properties Holding AB (publ) (the "Company") today announces the successful completion of the written procedure that was initiated 1 February 2023 in relation to the Company's outstanding up to SEK 1,000,000,000 Senior Unsecured Floating Rate Bonds 2021 /2024 with ISIN SE0016275143 (the "Bonds"), regarding certain amendments to the terms and conditions of the Bonds (the "Proposal").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal. 70.31 per cent. of bondholders participated in the written procedure and the Proposal was accepted by 100 per cent. of the eligible votes received. The Proposal has therefore been accepted.

An agreement regarding the amendments to the terms and conditions of the Bonds will be entered into as soon as possible.

For further information, please contact:

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Information:

This information is information that Oscar Properties Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 15:55 CET on 27 February 2023.

About Oscar Properties

Oscar Properties is a property company with a focus on owning investment properties with stable cash flows. We purchase, manage, develop and sell properties with attractive locations throughout Sweden, with the long-term strategy of being an active property owner who is close to their customers

Denna information är sådan information som Oscar Properties Holding AB (publ) är skyldigt att offentliggöra enligt EU:s marknadsmissbruksförordning. Informationen lämnades, genom ovanstående kontaktpersons försorg, för offentliggörande den 2023-02-27 15:55 CET.

Bifogade filer

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