

Senior executives of Neobo have exercised subscription warrants for the subscription of shares

Neobo Fastigheter AB (publ) ("Neobo") has received binding applications for exercise of warrants by subscription of shares from all participants in the company's long-term incentive programme 2023/2026, who are also holders of outstanding warrants of series 2023/2026:1. In total, the applications concern the exercise of 630,066 warrants by subscription of the same number of shares.

Neobo's annual general meeting on 26 April 2023 resolved to adopt a long-term incentive programme 2023/2026, including the issue of warrants of series 2023/2026:1 to the participants in the programme. The subscription period for the warrants of series 2023/2026:1 runs from 1 May 2026 to 25 May 2026 and yesterday, 12 May 2026, all senior executives participating in the programme, CEO Ylva Sarby Westman, CFO Maria Strandberg and General Counsel and Head of Sustainability Malin Axland, exercised all of their outstanding warrants by subscription for shares at a predetermined subscription price of SEK 10.83 per share. Additional information about the warrant programme is available in Neobo's 2025 annual report and at www.neobo.se/en/investors/.

The exercise of warrants entails that the number of shares and votes in Neobo will increase by a total of 630,066, and that Neobo's share capital will increase by a total of approx. SEK 3,258,766 following registration of the new shares with the Swedish Companies Registration Office. The total number of shares and votes in Neobo will thereafter amount to 140,880,066. The total dilution for existing shareholders as a result of the exercise of warrants will amount to approximately 0.45 per cent of the total number of outstanding shares in Neobo.

For more information, please contact:

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About Us

Neobo is a real estate company that manages and refines residential properties over the long term in municipalities with strong demand for rental apartments. Our vision is to create attractive and sustainable living environments where people can thrive and feel secure. Neobo's shares are listed on Nasdaq Stockholm under the ticker symbol NEOBO and ISIN code SE0005034550.

Image Attachments

[Ylva Sarby Westman 5](#)



PRESS RELEASE

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Attachments

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