

Storytel – Consensus estimates Q3 2024

Estimates compiled by Modular Finance on behalf of Storytel.

Number of contributors: 4 (all of which have been updated or confirmed before the report)

KPI (MSEK, unless otherwise specified)	Q3 2024E
Revenue	965
Revenue growth (%)	7.7
Gross profit	424
Gross margin (%)	44.0
Adjusted EBITDA	156
Adjusted EBITDA margin (%)	16.2
EBIT	87
EBIT margin (%)	9.0
Earnings per share (SEK)	0.81

More consensus estimates can be found on Storytel's webpage:

<https://www.storytelgroup.com/en/investor-relations/analyst-coverage-and-estimates/>

Storytel's Q3 report will be released on Tuesday 29 October at 08:00 CET.