
Systemair - Muted growth but solid cash generation

Redeye is making some downward revisions to our forecasts following Systemair's Q3 report. Major markets in Europe appear to be slow while demand is still buoyant in other regions. On the bright side, cash flow was again very strong: SEK380m after investments. Systemair has reduced its net debt by more than SEK1 billion in the last year, providing plenty of dry powder for future M&A.

[Read more and download the Research Update.](#)

Follow companies at Redeye to receive the latest equity research within Life Science and Technology.

This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

[Systemair - Muted growth but solid cash generation](#)