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Goobit's rights issue has been registered and the last day of trading in BTU is 24 November 2026

The rights issue of units in Goobit Group AB (publ) ("Goobit" or the "Company"), for which the subscription period ended on 5 November 2026 (the "Rights Issue"), has now been registered with the Swedish Companies Registration Office. Paid subscribed units (BTU) will consequently be replaced by shares and warrants of series TO 2.

The last day of trading in BTU on NGM Growth Market is 24 November 2026 and the record date at Euroclear is 26 November 2026. The new shares and warrants of series TO 2 are expected to be registered in the respective holder's securities account or custody account on 30 November 2026. The warrants of series TO 2 will be admitted to trading on NGM Growth Market.

Advisers
Corpura Fondkommission AB acts as Sole Coordinator and Bookrunner and Advokatfirman Lindahl KB acts as legal adviser to the Company in connection with the Rights Issue. Vator Securities AB acts as issuing agent.

For further information, please contact:
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About Goobit Group
Goobit Group AB (publ) operates in the financial sector and offers Bitcoin-focused services under the BTCX brand. Under the Futureproof brand, the group is developing a savings platform for bitcoin, gold and interest-bearing assets. The group consists of the wholly owned subsidiaries Goobit AB and Goobit Blocktech AB and is headquartered in Stockholm.

For more information, visit www.goobit.se

Important information
The information in this press release does not constitute an offer to acquire, subscribe for or otherwise trade in shares, warrants or other securities in Goobit Group AB (publ). No action has been taken, and no action will be taken, to permit an offering to the public in any jurisdiction other than Sweden.

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Forward-looking statements

This press release contains certain forward-looking information that reflects the Company's current view of future events and financial and operational development. Words such as "intend", "assess", "expect", "may", "plan", "believe", "estimate" and other expressions implying indications or predictions of future development or trends, and which are not based on historical facts, constitute

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Attachments

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