

## Sanoma – Consensus estimates Q2 2024

Estimates compiled by Modular Finance on behalf of Sanoma.

Number of contributors: 6 (all of which have been updated or confirmed before the report)

<b>KPI (MEUR, unless otherwise specified)</b>	<b>Q2 2024E</b>
Net sales	324.0
EBIT	36.7
Items affecting comparability (IACs) and PPA adjustments and amortisations total	-18.1
Operational EBIT excl. PPA	54.3
Operational EBIT excl. PPA-margin (%)	16.8
Profit before tax	27.4
Net profit	20.4
Owners of the parent	20.2
Earnings per share (EUR)	0.12
Operational EPS (EUR)	0.16
<b>Learning</b>	
Net sales	176.1
Operational EBIT excl. PPA	47.8
Operational EBIT excl. PPA-margin (%)	27.1
<b>Media Finland</b>	
Net sales	148.0
Operational EBIT excl. PPA	9.8
Operational EBIT excl. PPA-margin (%)	6.6
<b>Other operations and eliminations</b>	
Operational EBIT excl. PPA	-3.2

More consensus estimates can be found on Sanoma’s webpage: <https://www.sanoma.com/en/investors/share-information/consensus-estimates/>

Sanoma’s Q2 report will be released on Wednesday 24 July.