



ViaCon receives consent to the proposed amendments to its Bonds

ViaCon Group AB (publ) ("ViaCon", or the "Issuer") announces that, pursuant to a written procedure initiated on 21 August 2025 in respect of its EUR 100 million Senior Secured Callable Floating Rate Bonds due November 2025 with ISIN SE0016844617 (the "Bonds"), the requested extension to the maturity date and further amendments to the terms and conditions of the Bonds (the "Terms and Conditions") have been approved.

The quorum and majority requirements required to approve the Proposal (as defined in the Notice) as set out in the notice of written procedure dated 21 August 2025 (the "Notice") have been met. Subject to the satisfaction of the Conditions Precedent (as defined in the Notice), the Terms and Conditions will be amended to, *inter alia*, extend the final redemption date of the Bonds by 30 months to 4 May 2028 and partially redeem EUR 5.75 million of the Bonds *pro rata* at par.

The amendments to the Terms and Conditions will become effective upon satisfaction of the Conditions Precedent (as defined in the Notice) including, *inter alia*, the injection by FSN Capital Fund V of a shareholder contribution of EUR 12.5 million into ViaCon.

The payment of the Consent Fee (as defined in the Notice) is conditional upon satisfaction of the Conditions Precedent (as defined in the Notice).

A further description of the amendments to the Terms and Conditions and the conditions to their effectiveness is contained in the Notice, which is available at the Issuer's website (www.viacongroup.com) and the agent's, Nordic Trustee & Agency AB (publ), website (www.nordictrustee.com).

For the purpose of the written procedure, DNB Carnegie Investment Bank AB has acted as debt adviser to the Issuer, Gernandt & Danielsson Advokatbyrå KB has acted as legal advisor to the bondholders and White & Case Advokat AB has acted as legal advisor to the Issuer.

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About Us

ViaCon constructs connections. Consciously.

ViaCon was founded in 1986 with establishments in Sweden and Norway and is a market-leading European provider of sustainable civil engineering corrugated steel structures, geotechnical, and storm-water solutions. ViaCon has a comprehensive local market know-how and manufacturing footprint, with presence in 18 countries and employing ~700 people.

Combining more than three decades of experience with today's cutting-edge technology, ViaCon is a pioneer in the field of Bridges & Culverts-, GeoTechnical- and StormWater Solutions, which make up the three business units in the Company.

ViaCon offers its customers a host of distinct state-of-the-art, mission-critical solutions for various infrastructure products and solutions that are reliable, long-lasting and designed to meet the challenges of a changing world.

ViaCon is owned by funds advised by FSN Capital Partners, a leading private equity advisor in Northern Europe.

This information is information that ViaCon Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-09-09 16:10 CEST.

Attachments

[**ViaCon receives consent to the proposed amendments to its Bonds**](#)