

## B2 Impact ASA: Fixed Income Investor Meetings and Commercial Update

Oslo, Tuesday, 2 September 2025: B2 Impact ASA ("B2I"), rated BB-(Stable) by S&P, has mandated DNB Carnegie and Nordea as Global Coordinators and SB1 Markets as Joint Bookrunner to arrange a series of fixed income investor meetings commencing today, Tuesday, 2 September 2025.

A senior unsecured bond issue with expected size of EUR 100 million and a 5.3-year tenor (January 2031) may follow, subject to inter alia market conditions. Net proceeds from the contemplated bond issue will be used for refinancing of debt and / or general corporate purposes.

In connection with the contemplated bond issue, B2I will offer a conditional buy-back in its outstanding bond with ticker "B2I07" (ISIN: NO0013138966). Subject to successful completion of the contemplated bond issue, B2I will call the remaining net outstanding amount of B2I07 in whole at the prevailing call price.

### Commercial Update

The strong collection performance has continued into the third quarter, with unsecured collection performance above 111 % in July. Furthermore, REO sales year-to-date amounts to NOK 565m, an increase of NOK 410m since the end of the second quarter. The strong REO sales has reduced leverage ratio down to 2.1x. The Company is on track to deliver the revised investment target of NOK 3.5 – 4 billion.

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### About B2 Impact

B2 Impact is one of the leading pan-European debt management companies. B2 Impact offers solutions to the challenges created by defaulted loans, and provide liquidity to financial institutions, contributing to a healthier financial system. B2 Impact promote lasting financial improvement through transparent and ethical debt management. B2 Impact is headquartered in Oslo, Norway and the B2 Impact share is listed on the Oslo Stock Exchange under the ticker "B2I". For further information, visit [www.b2-impact.com](http://www.b2-impact.com)

This information has been submitted pursuant to the Securities Trading Act § 5-12 and MAR Article 17. The information was submitted for publication by Rasmus Hansson, Head of Investor Relations and M&A at B2 Impact ASA at 02.09.2025 07:30 CEST.