PRESS RELEASE
23 November 2026 11:45:00 CET

Calviks publishes bond prospectus and applies for admission to trading of bonds on Nasdaq Stockholm

On 23 November 2026, Calviks AB (publ) ("Calviks") issued senior secured bonds in a nominal amount of SEK 650 million under a framework of SEK 1,200 million (the "Bonds").

Under the terms and conditions of the Bonds, Calviks has undertaken to apply for admission to trading of the Bonds on the corporate bond list of Nasdaq Stockholm. Calviks has therefore prepared a listing prospectus, which has today been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available on Calviks's website **www.calviks.se/investerare/obligation-2026/** and on the Swedish Financial Supervisory Authority's website **www.fi.se**. The application for admission to trading has been submitted, and the first day of trading in the Bonds is expected to be on or about 24 November 2026.

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About Us

Calviks AB conducts, develops, and manages businesses within the workforce solutions industry segment. The Group's first company was founded in 2015, and today the Group comprises a number of specialist companies active in the recruitment, interim, and consulting segments in Sweden, Norway, and Denmark. Through a combination of entrepreneur-driven leadership, organic growth, and strategic acquisitions, Calviks is building a leading Nordic group in workforce solutions.

Calviks is listed on Nasdaq First North Growth Market in Stockholm under the ticker CALVIK. The Company's Certified Adviser is DNB Carnegie Investment Bank AB.

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For more information, please visit Calviks's website www.calviks.se

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This information is information that Calviks AB is obliged to make public pursuant to the Financial Instruments Trading Act. The information was submitted for publication at 2026-11-23 11:45 CET.

Attachments

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