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## Addnode Q4 Preview - Encouraging Signs in DM and PM, Tough Market for PLM

Redeye expects a stable Q4 report from Addnode, sharing a lot of similarities with Q3. We see some encouraging signs in DM and PM, while the softer Automotive market will likely hurt the license-heavy Q4 in PLM. We leave our Base Case of SEK112 unchanged.

[Read more and download the Research Update.](#)

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### Attachments

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