

## **BIOFISH HOLDING AS: New share capital registered**

**Ljones, 2 March 2025: Reference is made to the stock exchange notice from Biofish Holding AS (the "Company") on 18 February 2025 regarding a fourth exercise period (the "Fourth Exercise Period") of the warrants (the "Warrants") issued from placements in 2023.**

The Company received subscriptions for 1,693,608 new shares by exercise of Warrants during the Fourth Exercise Period (the "New Shares"). The share capital increase pertaining to the issuance of the New Shares has been registered with the Norwegian Register of Business Enterprises (Nw. Foretaksregisteret). Following this, the Company's registered share capital is NOK 111,978,666 divided into 111,978,666 shares, each with a nominal value of NOK 1.

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*This information is subject to disclosure under the Norwegian Securities Trading Act, §5-12. The information was submitted for publication at 2025-03-02 12:05 CET.*