

Goobit Group AB Finalizes Oversubscribed First-Round Share Allocation for Bitcoin Treasury Strategy

Goobit Group AB (NGM: BTCX) ("Goobit" or "BTCX") announces that the Board of Directors has resolved on the final allotment of shares in the Company's first round of its Bitcoin Treasury Strategy, originally announced on 4 August 2025. This allotment marks the completion of the first step in the Company's Bitcoin Treasury Strategy, as resolved by the Board on 3 August 2025.

The directed share issue was subscribed to 106% of the offering, and a total of **85,305,582 shares** have been allotted at a subscription price of **SEK 0.15** per share, corresponding to the closing price on NGM Nordic SME on 18 July 2025. Payment for the new shares will be made through a **set-off of claims totalling SEK 12,795,839**, as approved by the Board. The Board has assessed that payment by set-off is in line with the share issue resolution, appropriate, and may be made without harm to the Company or its creditors. The subscription price is considered to be market-based and fair, taking into account prevailing trading levels and investor demand.

Investors and number of shares allotted

Henrik Bromée – 3,146,501
Erik Byström – 15,103,208
FurnGården AB – 18,879,010
Patrik Jeppsson – 6,922,303
Jacob Lindberg – 8,558,484
Karl-Mikael Syding – 7,299,884
Brad Mills – 7,219,742
Joshua Nemy – 1,804,935
Ioni Appelberg – 721,974
Anton Yushin – 1,804,935
Crafoord Capital Partners AB – 6,922,303
Mikael König – 6,922,303

Total shares allocated: 85,305,582 shares

Following the share issue, the total number of shares in the Company increases by 85,305,582, from 284,351,968 shares to 369,657,550 shares, corresponding to a dilution of 29.9% based on the current number of shares.

The new shares will be registered with the Swedish Companies Registration Office (Bolagsverket) and Euroclear Sweden AB, and will carry dividend rights from the date of registration.

The proceeds from this first round strengthen Goobit's Bitcoin Treasury Strategy — guided by the Company's **Never Sell** philosophy — and will be used to acquire and hold Bitcoin on the balance sheet.

For further information, please contact:

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About Goobit Group | BTCX

Goobit Group AB (publ) operates within the financial sector. The company launched BTCX in 2011—the world's first still-operating bitcoin exchange. Goobit is Sweden's leading bitcoin company in financial services and education. The company offers exchange services from fiat currencies to bitcoin and has so far exchanged over SEK 2 billion. Its most well-known brands are BTCX Express, Standard Bitcoin Exchange (BTCX), and Bitcoin Treasury. In addition to exchange services, the company also offers anti-money laundering (AML) services through AML Desk, as well as compliance services for crypto assets. Goobit Group AB (publ) was registered in 2013 and is a group consisting of the wholly owned subsidiaries Goobit AB and Goobit Blocktech AB. Goobit AB targets private individuals, corporate clients, and financial institutions. The group is headquartered in Gamla Stan, Stockholm, Sweden.

For more information, please visit Goobit's website at goobit.se.

This information is information that Goobit Group AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2025-08-14 17:20 CEST.

Attachments

[Goobit Group AB Finalizes Oversubscribed First-Round Share Allocation for Bitcoin Treasury Strategy](#)