

## Invisio - Soft Q1, but outlook remains strong

Redeye updates on Invisio following weaker than expected Q1-results. The company reiterated its positive outlook however, with potential support from growing defense budgets in H2 2025. While we lower near-term estimates on the back of the soft Q1-results outcome, we continue to see potential for strong growth and solid profitability in the coming years.

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### Attachments

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