

Sivers Semiconductors - Awaiting Acceleration in H2

Redeye states that the Q2 report was weaker than expected in terms of sales and gross margin, but that good cost control kept the burn rate at reasonable levels. Looking ahead, H2 looks promising with an improved component supply and an increasing willingness to invest from customers. Redeye lowers midterm estimates and lowers its valuation.

Read more and download the Research Update.

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This is a press release from Redeye - Research Powered Investment Banking. www.redeye.se/

Attachments

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