



Q4-2025

YEAR-END REPORT JANUARY-DECEMBER 2025

FOURTH QUARTER

- Net sales for the fourth quarter amounted to kSEK 17,185 (10,280).
- The gross margin on sales of goods was 35 (40) %.
- Result after taxes amounted to kSEK -5,668 (-7,992).
- Earnings per share before and after dilution was SEK -0.08 (-0.13) SEK.
- The cash flow from operating activities was kSEK -3,763 (-6,590).

FULL YEAR

- Net sales for the full year amounted to kSEK 57,873 (51,320).
- The gross margin on sales of goods was 51 (56) %.
- Result after taxes amounted to kSEK -20,149 (-31,479).
- Earnings per share before and after dilution was SEK -0.29 (-0.60).
- The cash flow from operating activities was kSEK -16,910 (-28,984).
- Cash and cash equivalents on the balance sheet date amounted to kSEK 43,372 (53,757).

SIGNIFICANT EVENTS DURING THE FOURTH QUARTER

- Acconeer received order for occupant detection in public transport worth USD 100,000.
- Acconeer received order from Nexty Electronics worth USD 150,000.
- Acconeer received order from BEYD worth USD 183,000.
- Acconeer received first volume order for next generation radar sensor.
- Acconeer received order from Nexty Electronics worth USD 110,000.
- Acconeer was awarded design win worth five million SEK for occupant detection in public transport.
- Acconeer received USD 230,000 order from Future Electronics.
- Acconeer received USD 260,000 order from Nexty Electronics.

SIGNIFICANT EVENTS AFTER THE END OF THE PERIOD

- Acconeer published preliminary financial figures for Q4 2025 and intention to carry out a directed share issue to Eiffel Investment Group.
- Acconeer resolved on the previously announced directed share issue of approximately SEK 31.7 million to Eiffel Investment Group.
- Announcement of notice of Extraordinary General Meeting in Acconeer AB (publ).
- Acconeer received USD 220 000 order from Future Electronics.

COMMENTS FROM OUR CEO

The revenue for the fourth quarter 2025 amounted to 17.2 million SEK, which gives the second consecutive quarter with record revenue. Compared with the corresponding period in 2024, revenue increased by 67%, or 91% on a constant currency basis. The majority of sales are denominated in USD, which has weakened significantly during 2025. For the full year the revenue amounted to 57,9 million SEK, an increase of 13% compared to 2024.

During the quarter we sold 199,000 sensors and saw a record in module sales, 67,000. We noted 14 new customer launches. The margin on product sales was 35%. The margin was negatively affected by inventory write-downs of 1,8 million, product mix, exchange rate changes, and increased cost due to component shortages.

The sales outside the automotive industry amounted to 41,8 million SEK for 2025, an increase of 73% compared to the previous year. We are starting to see results from the focused work in our product areas of level measurement, goods monitoring and presence detection. We are also seeing progress in industrial automation where several major players have begun evaluations.

Sales in the automotive industry fell in 2025 to SEK 7.6 million, which is a decrease of 57% compared to 2024. In the fourth quarter, we saw strong momentum, including the launch of the first Toyota model with our kick sensor, design wins with two new Japanese automakers, including the first using A212 for cabin monitoring, and the first volume order for A212 for an announced model that will go into production in the first half of 2026. We expect strong growth in the automotive industry in 2026 and as of February 13, we have order coverage for 2026 that exceeds the entire 2025 sales in the automotive industry.

During the quarter, we have worked with partners to complete production capacity for A212 to meet volume demand in 2026. We also obtained our first non-



automotive design win, for vital signs measurement with a Korean customer. Even though the forecasted volume is limited it is a confirmation of the quality of the sensor. In addition to this and announced design wins in the automotive industry, we continue to see significant potential in applications such as presence detection, vital signs monitoring and robotics. During the CES trade fair, we demonstrated this to several customers, confirming both market potential and technology. Several customers have completed evaluations of A212 with positive results, which means that we can now compete for commercial projects in all these areas.

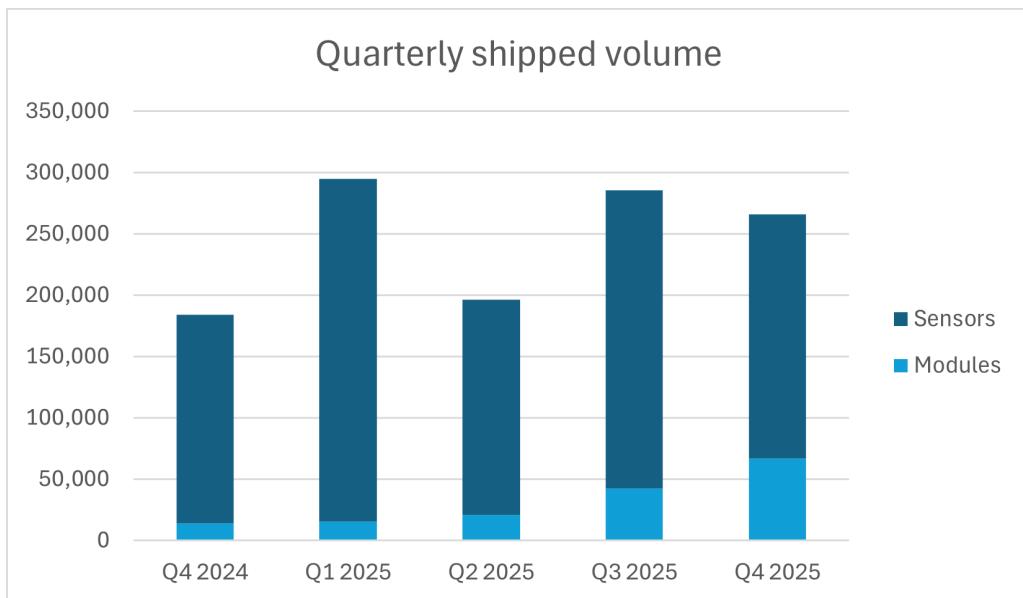
I am pleased and proud that Eiffel Investment Group, an established institutional investor, has chosen to invest in Acconeer via a directed new share issue of SEK 31.7 million. The new share issue is conditional on approval at an extraordinary general meeting. With this, we strengthen our shareholder base and are well equipped to selectively invest to capture the great opportunities we see with our new sensor and our ability to handle larger customers.

Malmö, 13 February 2026

A handwritten signature in black ink, appearing to read "Ted Hansson".

Ted Hansson, CEO of Acconeer AB (publ)

SHIPPED SENSORS AND MODULES



CUSTOMER LAUNCHES BY MARKET AND AREA OF USE, ACCUMULATED SINCE 2018

	IoT & Smart cities	Industry & Agriculture	Consumer Electronics	Automotive	Total
Americas	10 (+2)	17 (+1)	3	9 (+1)	39 (+4)
EMEA	57 (+4)	26 (+3)	10	6	99 (+7)
China	25	19 (+1)	4 (+1)	0	48 (+2)
Korea	13	5	2	0	20
Japan	5	4	5	1 (+1)	15 (+1)
Oceania	8	7	0	0	15
Taiwan	5	1	1	0	7
Total	123 (+6)	79 (+5)	25 (+1)	16 (+2)	243 (+14)

The table refers to the accumulated number of customer launches since product launch Q2 2018. Figures in parentheses refer to the increase from the previous quarter. Customer launch means that a customer has either communicated that the product has been launched or that the customer has placed an order for more than 1000 sensors.

FOURTH QUARTER NET SALES AND RESULT

Net sales for the fourth quarter amounted to kSEK 17,185 (10,280) i.e. an increase of 67 % compared to the previous year. Net sales relate to sales to customers directly and through distributors and income from development-related services.

Gross profit, which only includes direct cost of goods, amounted to kSEK 6,870 (5,561) which corresponds to a gross margin of 40% (54%). Reduced with revenues from development related services, gross profit amounted to kSEK 5,548 (3,178) which corresponds to a gross margin of 35% (40%). During the quarter, an adjustment was made to the inventory value, which reduced the gross margin. Product mix between our sensors, modules

and development kits affects the gross margin as does fluctuating costs of components.

Compared to the fourth quarter of the previous year, operating expenses decreased with 9% to kSEK 14,456 (15,888). The decrease mainly relates to lower costs for RnD. Depreciation of patents and inventories was made during the fourth quarter with kSEK 910 (710).

The operating profit for the fourth quarter amounted to kSEK -6,170 (-8,913) and the profit after tax amounted to kSEK -5,668 (-7,992).

The operating margin developed in line with management's expectations and amounted to -36% (-87%).

The average number of employees during the period was 47 (55), of which 5 (7) were women.

FULL YEAR NET SALES AND RESULT

Net sales for the full year amounted to kSEK 57,873 (51,320) i.e. an increase of 13% compared to previous year. Net sales relate to sales to customers directly and through distributors, and income from development-related services.

Gross profit, which only includes direct cost of goods, amounted to kSEK 33,878 (32,871) which corresponds to a gross margin of 59% (64%). Reduced with revenues from development-related services, gross profit amounted to kSEK 24,406 (23,242) which corresponds to a gross margin of 51% (56%). Product mix between our sensors, modules and evaluation kits affect the gross margin as does fluctuating costs of components.

Compared with the full year of last year, operating expenses decreased by 10 % to kSEK 57,672 (64,427). The operating result for the full year amounted to kSEK -21,218 (-28,677) and the result after tax amounted to kSEK -20,149 (-31,479). The decrease mainly relates to lower costs for RnD. The company makes further investments primarily within sales and research and development to adapt the company to the increased sales volumes and the broadening of the number of sensors that lies before us.

The operating margin developed in line with management's expectations and amounted to -37% (-56%).

INVESTMENTS, LIQUIDITY AND FINANCIAL POSITION

On 31 December 2025 the cumulative book value of balanced costs for development work amounted to kSEK 138,182 (104,340). Since Q3 2023 the amount refers to development work related to the next generation radar sensor A2, as A1 is fully depreciated. During the full year, kSEK 33,842 (68%) of total costs of kSEK 49,831 were capitalized, compared with the previous year when kSEK 46,604 (69%) of total costs of kSEK 67,234 were capitalized. The full year amortization of capitalized development costs amounts to 0 (0) kSEK. We are getting close to commercialization of A2, which has resulted in reduced capitalization compared to previous periods.

In 2026, the company will begin amortization of A2, which will soon reach the market.

The corresponding patent portfolio value amounted to kSEK 2,203 (2,420) most of which is due to investments in patents and patent applications related to the A1 product. Acconeer has 13 patent families including in total 26 granted patents and 9 pending patent applications. The patent portfolio covers various geographic regions, including the U.S., Europe, Japan and China.

Investments in fixed tangible assets has been financed from the company's own resources, and amounted to kSEK 16,475 (14,633). During the year,

investments amounted to kSEK 4,955 (5,372).

The inventory is still high but has decreased with 11% during the year. The reasons for the high inventory are large purchases made during the pandemic when there was a shortage of components that have now been delivered, delays in customer projects and an improved yield.

Accounts receivable increased by 182% to kSEK 11,390 (4,039). The increase is mainly due to increased deliveries at the end of the year.

Accounts payable amounts to kSEK 6 924 (2 203). The increase is mainly explained by more deliveries of goods received at the end of the period.

There are no advance payments at the end of the financial year (kSEK 4,439).

Interest expenses and similar costs amounted to kSEK -10 (-5,033) during the year. The cost in 2024 was due to the loan facility utilized.

The cash flow from operating activities during the full year amounted to kSEK -16,910 (-28,984).

After changes in working capital the cashflow for the period was kSEK -20,328 (-32,087).

At the balance sheet date, cash and cash equivalents amounted to kSEK 43,372 (53,757).

Total equity amounted to kSEK 256,474 (227,724).

Equity ratio was 93 (91) percent.

The Group is small and not covered by requirements for consolidated accounts, therefore no Group Accounts has been prepared.

SIGNIFICANT EVENTS DURING THE FULL YEAR

On 6 February it was announced that Acconeer had signed a worldwide franchise deal with Future Electronics. This agreement covers Acconeer's A121 radar sensor and related products, and expands Acconeer's global distribution network. Future Electronics is a global leader in electronics distribution headquartered in Montreal, Canada.

On 13 February the Board of Directors of Acconeer proposed a directed share issue of approximately SEK 25 million to Alps Alpine and a fully secured rights issue (compensation issue) of approximately SEK 25 million. Alps Alpine committed to subscribe for the directed issue. Several major shareholders as well as members of the Board of Directors and management have provided subscription and guarantee commitments in the rights issue.

On March 6, an extraordinary general meeting was held, which, in accordance with the board's proposal, resolved on a directed new share issue and a new share issue with preferential rights for the company's existing shareholders.

On 18 March Acconeer AB announced that the directed share issue to Alps Alpine was completed. Through the directed share issue, the company received approximately SEK 25 million before issue costs.

On 27 March it was announced that Acconeer had received an order within cargo tracking worth USD 160 000. The order came from Data JCE Electronics Ltd and related to Acconeer's A121 Pulsed Coherent Radar sensor for mass production of cargo tracking solutions. It is Acconeer's first larger order in the cargo tracking segment. Data JCE Electronics Ltd is one of Acconeer's distributors in the EMEA region.

On 2 April the outcome of the fully secured rights

issue (compensation issue) was announced. The rights issue of 5,484,249 shares, which, in accordance with the Board of Directors' proposal on 14 February 2025, was resolved by the Extraordinary General Meeting on 6 March 2025, had been oversubscribed. The outcome showed that a total of 9,737,079 shares, corresponding to approximately 177.55 per cent of the rights issue, had been subscribed for with and without subscription rights. Through the rights issue, the company received approximately SEK 25 million before issue costs.

On 10 April Acconeer received an order within level measurement worth USD 125,000. The order came from Micro Summit K.K. and was intended for level sensing in tanks with a major Japanese module maker. The order related to the A121 pulsed coherent radar sensor for mass production.

On 23 April Acconeer received another order in level measurement worth USD 110,000. That order came from CODICO and related to the radar module XM132 for mass production of remote tank level measurement customer products. CODICO GmbH is a leading European distributor, headquartered in Vienna, Austria.

On 9 May Acconeer received an order worth USD 183,000 from BEYD. The order related to the radar sensors A111 and A121 and is being delivered during Q2 and Q3 2025. BEYD is one of Acconeer's Chinese distributors and an important sales channel for the company.

On 13 May Acconeer received an order from Digital Matter worth USD 340,000. The order related to the A121 radar sensor for mass production of Digital Matters tracking device Barra Radar BLE. Shipments started immediately and will be fully delivered over the

coming year with majority in 2025. Digital Matter is a South African company providing IoT asset tracking solutions for businesses globally.

On 30 July Acconeer received an order from Nexty worth USD 190,000. The order related to Acconeer's radar-sensor A121 and was the first volume order for the previously announced design wins with a leading Japanese car manufacturer. These design wins apply to the access control use case, which enables touchless opening of the trunk lid. Delivery of the order is done in 2025.

On 5 August an order from Future Electronics worth USD 200,000 was received. The order related to Acconeer's radar module XM132 and will mainly be shipped during the fourth quarter 2025. The modules will be used for customer mass production of level measurement devices.

On 19 September Acconeer received USD 230,000 order from Future Electronics. The order related to Acconeer's radar module XM132 and will be shipped during the fourth quarter of 2025. The modules will be used for customer mass production of level measurement devices.

On 30 October Acconeer received an order for occupant detection in public transport worth USD 100,000. The order came from JM Elektronik and related to Acconeer's XM122 radar module for an occupant detection application with planned delivery in Q1 2026. JM Elektronik is a leading contract manufacturer based in Poland.

The next large order was worth USD 150,000 and was received on 10 November from Nexty Electronics. It related to the A121 radar sensor for delivery in April 2026 and is intended for mass production of cars.

On 11 November Acconeer received an order from BEYD worth USD 183,000. The order related to Acconeer's A111 and A121 radar sensors and will be delivered within April 2026.

On 12 November the the first volume order for next generation radar sensor was received. The order of USD 120,000 came from Nexty Electronics and related to Acconeer's first product in the A2 family, the A212 Pulsed Coherent Radar sensor. The order was intended for mass production in the automotive industry and will be used by a European premium car manufacturer for several in-cabin use cases with planned delivery in Q1 2026.

On 9 December Acconeer received an order from Nexty Electronics worth USD 110,000. The order related to Acconeer's A121 radar sensor for delivery in May 2026 and is intended for mass production of cars.

On December 15 it was announced that Acconeer was awarded a design win worth five million SEK for occupant detection in public transport. The design win comes from Swedish IoT company Sensative and is related to Acconeer's radar module XM122 planned for delivery during 2026. By "design win" Acconeer refers to that the company's radar sensor has been selected for use in a customer product, but it is not equivalent to that an order has been placed.

An order worth USD 230,000 was received from Future Electronic on 16 December. The order related to the radar module XM132 and will be shipped during the first half of 2026. The modules will be used for mass production of level measurement devices.

The last large order of the year was announced on 17 December. The order was worth USD 260,000 and came from Nexty Electronics. It related to Acconeer's first product in the A2 family, the A212 Pulsed Coherent Radar sensor. The order is intended for mass production in the automotive industry and will be used by a European premium car manufacturer for several in-cabin use cases. Delivery planned to be completed in July 2026.

SIGNIFICANT EVENTS AFTER THE END OF THE PERIOD

On 30 January it was announced that Acconeer publishes preliminary financial figures for Q4 2025. The purpose of the disclosure was to provide the market with updated financial information in connection with the Board of Directors' intention to resolve on a directed share issue, subject to subsequent approval by a general meeting, to Eiffel Investment Group.

On 30 January it was aslo announced that the Board of Directors, subject to subsequent approval by an extraordinary general meeting, resolved to carry out a directed share issue of approximately SEK 31.7 million to the institutional investor Eiffel Investment Group. The proceeds from the directed share issue

will primarily be used to accelerate growth while the Company also strengthens the shareholder base. The Board of Directors' resolution regarding the directed share issue is subject to approval by an extraordinary general meeting expected to be held on 19 February 2026. The notice of the extraordinary general meeting was published through a separate press release the same day.

On 5 February Acconeer received USD 220,000 order from Future Electronics. The order related to the radar module XM132 and will be shipped within the coming six months. The modules will be used for mass production of level measurement devices.

ACCOUNTING AND VALUATION POLICIES

This interim financial report is prepared in accordance with the Swedish Annual Accounts Act as well as the Swedish Accounting Standards Board BFNAR 2012:1 annual report and consolidated (K3).

More information about the company's accounting policies can be found in the 2024 annual report, on pages 34-37. The accounting policies are the same.

Considering that Acconeer not yet achieved any full-scale production only material costs are reported in Cost of goods sold. Cost of operations function is reported in Sales costs, and amortization of Intangible assets is included in Research and development costs. More information can be found in Note 1 and 2.

Revenue has been recognized at the fair value of the consideration received or receivable to the extent that it is likely that the financial benefits arising from it will be available to the company and can be reliably calculated.

Acconeer's sale of goods is taken as income in its entirety when the risk passes to the buyer in accordance with delivery terms. In cases where sales are made to a distributor, the revenue recognition takes into account any returns and discounts. Revenue from development-related services relates to the company's development of the new sensor A2 together with an external party, Alps Alpine. This is a fixed-price contract. The project is divided into different Milestones and revenue is recognized on a straight-line basis over the duration of each Milestone, taking into account the degree of completion.

Amounts expressed in kSEK and MSEK in this interim report refer to thousands and millions of Swedish kronor, respectively. Numbers within parentheses refer to values from the corresponding period in the preceding year.

KEY RISKS AND UNCERTAINTY FACTORS

A description of Acconeer's key risks and uncertainty factors can be found in the 2024 annual report, on page 24-27. No significant changes have taken place since then.

FINANCIAL TARGETS

Acconeer has announced the following financial targets:

- First EBIT positive quarter in 2025. This target was reached in Q3 2025.
- First cash flow positive quarter during 2026.
- Revenues of more than SEK 300 million in 2027.
- Long-term EBIT margin of at least 25 per cent.

ADJUSTMENT OF PUBLISHED PRELIMINARY FIGURES FOR Q4 2025

Net sales for the fourth quarter of 2025 amount to kSEK 17,185 compared to previously published 16.7 million SEK. Product sales for the full year amount to kSEK 49,401 compared to previously published 48.9 million SEK.

The gross margin after depreciation and inventory adjustments amounts to 40% in the fourth quarter of 2025 compared to previously published 48% before depreciation and inventory adjustments.

The company's cash and cash equivalents amount to kSEK 43,372 at the end of the fourth quarter compared to previously published 42.9 million SEK.

Other published information is unchanged.

SHARE PERFORMANCE

In 2025, the share price has increased by approximately 169 %. At the end of December 2025, the total number of shares amounted to 73,121,532 shares.

UPCOMING FINANCIAL INFORMATION

Annual report 2025.....	24 March 2026
Interim report Jan-Mar 2026.....	24 April 2026
Annual General Meeting 2026.....	28 April 2026
Interim report Jan-Jun 2026.....	17 July 2026
Interim report Jan-Sep 2026.....	23 October 2026
Year-end report 2026.....	12 February 2027

The financial reports are available through Acconeer's website: <https://investor.acconeer.com/en/financial-reports/>.

AUDITORS' REVIEW

This report has not been reviewed by the company's auditors.

Malmö 13 February
The Board

FOR ADDITIONAL INFORMATION, PLEASE CONTACT:

Ted Hansson, CEO Acconeer

Tel: +4610 - 218 92 00

Mail: ir@acconeer.com

INCOME STATEMENT IN SUMMARY

KSEK		2025 OCT-DEC	2024 OCT-DEC	2025 FULL YEAR	2024 FULL YEAR
Net sales	Note 1	17,185	10,280	57,873	51,320
Cost of goods sold		-10,315	-4,719	-23,995	-18,449
Gross profit		6,870	5,561	33,878	32,871
Operating expenses	Note 2				
Sales expenses		-8,184	-8,304	-31,962	-32,190
Administrative expenses		-2,625	-3,865	-9,691	-11,607
Research and Development expenses		-3,647	-3,719	-16,019	-20,630
Other operating income/expenses		1,416	1,414	2,576	2,879
Operating result		-6,170	-8,913	-21,218	-28,677
Result from financial items					
Other interest income and similar income		502	922	1 079	2 202
Interest expenses och similar expenses		-	-1	-10	-5 033
Net financial income/expense		502	921	1 069	-2 831
Profit or loss before tax		-5,668	-7,992	-20,149	-31 508
Income tax		-	-	-	29
Net profit or loss for the period		-5,668	-7,992	-20,149	-31,479
Earnings per share, before dilution, SEK		-0.08	-0.13	-0.29	-0.60
Earnings per share after dilution, SEK		-0.08	-0.13	-0.29	-0.60
Average number of shares during the period		73,121,532	62,154,827	70,297,176	52,779,718
Average number of shares during the period after dilution		74,356,740	63,720,688	71,532,384	54,345,579

BALANCE SHEET IN SUMMARY

KSEK	2025-12-31	2024-12-31
ASSETS		
Fixed assets		
<i>Intangible fixed assets</i>		
Balanced costs for development and similar work	138,182	104,340
Patents	2,203	2,420
Total intangible fixed assets	140 385	106,760
<i>Tangible fixed assets</i>		
Machinery and other technical equipment	10,827	7,176
Inventory, tools and installations	1,302	2,372
Construction in progress and advance payments for tangible fixed assets	4,346	5,085
Total tangible fixed assets	16,475	14,633
<i>Financial fixed assets</i>		
Participations in Group companies	828	828
Total fixed assets	157,688	122,221
Current assets		
<i>Inventories, etc.</i>		
Work in progress	35,654	38,551
Raw materials and supplies	4,882	6,981
Finished goods and merchandise	8,336	9,420
Total inventories	48,872	54,952
<i>Short-term receivables</i>		
Accounts receivable	11,390	4,039
Tax receivables	1,043	793
Group company receivables	500	500
Other receivables	552	1,107
Prepayments and accrued income	11,118	13,815
Total short-term receivables	24,603	20,254
<i>Cash and bank balances</i>		
Cash and bank balances	43,372	53,757
Total current assets	116,847	128,963
Total assets	274,535	251,184

KSEK	2025-12-31	2024-12-31
EQUITY AND LIABILITIES		
Total equity		
<i>Restricted equity</i>		
Share capital (73,121,532 shares)	3,656	3,108
Fund for development costs	138,182	104,340
	141,838	107,448
<i>Non-restricted equity</i>		
Share premium reserve	663,603	615,252
Retained profit or loss	-528,818	-463,497
Net profit or loss for the year	-20,149	-31,479
Total non-restricted equity	114,636	120,276
Total equity	256,474	227,724
 Short-term liabilities		
Advance payments from customers	-	4,439
Accounts payable	6,924	2,203
Other liabilities	959	1,646
Accruals and deferred income	10,178	15,172
Total short-term liabilities	18,061	23,460
Total equity and liabilities	274,535	251,184

CHANGES IN EQUITY

KSEK	SHARE CAPITAL	FUND FOR DEVELOPMENT COSTS	SHARE PREMIUM RESERVE	SHARE HOLDERS CONTRIB.	RETAINED EARNINGS	TOTAL EQUITY
Total equity						
2024-12-31	3,108	104,340	615,252	25	-495,001	227,724
Rights issue	548		49,452			50,000
Issue expenses			-1,101			-1,101
Capitalisation development costs		33,842			-33,842	0
Net profit/loss for the period					-20,149	-20,149
Total equity	3,656	138,182	663,603	25	-548 992	256 474

KSEK	SHARE CAPITAL	FUND FOR DEVELOPMENT COSTS	SHARE PREMIUM RESERVE	SHARE HOLDERS CONTRIB.	RETAINED EARNINGS	TOTAL EQUITY
Total equity						
2023-12-31	1,332	57,736	490,112	25	-416,918	132,287
Rights issue	1,776		147,396			149,172
Issue of warrants/ new shares			1 707			1,707
Issue expenses			-23,583			-23,583
Warrant expenses			-380			-380
Capitalisation development costs		46,604			-46,604	0
Net profit/loss for the period					-31,479	-31,479
Total equity	3,108	104,340	615,252	25	-495,001	227,724

CASH FLOW STATEMENT IN SUMMARY

KSEK	2025 OCT-DEC	2024 OCT-DEC	2025 FULL YEAR	2024 FULL YEAR
Cash flow from operating activities	-3,763	-6,590	-16,910	-28,984
Cash flow from operating activities after change in working capital	-3,907	-6,669	-20,328	-32,087
Cash flow from investing activities	-8,175	-13,625	-38,956	-52,275
Cash flow from financing activities	-	714	48,899	99,466
CASH FLOW FOR THE PERIOD	-12,082	-19,580	-10,385	15,104
Cash and cash equivalents at the beginning of the period	55,454	73,337	53,757	38,653
Cash and cash equivalents at the end of the period	43,372	53,757	43,372	53,757

KEY INDICATORS

KSEK UNLESS OTHERWISE SPECIFIED	2025 OCT-DEC	2024 OCT-DEC	2025 FULL YEAR	2024 FULL YEAR
Net sales	17,185	10,280	57,873	51,320
Gross margin*	40%	54%	59%	64%
Gross margin, sales of goods*	35%	40%	51%	56%
Operating result	-6,170	-8,913	-21,218	-28,677
Operating margin*	-36%	-87%	-37%	-56%
Net profit or loss for the period	-5,668	-7,992	-20,149	-31,479
Cash flow, operating activities	-3,763	-6,590	-16,910	-28,984
Cash and cash equivalents, short-term deposits	43,372	53,757	43,372	53,757
Total equity	256,474	227,724	256,474	227,724
Balance sheet total	274,535	251,184	274,535	251,184
Basic earnings per share, SEK*	-0.08	-0.13	-0.29	-0.60
Diluted earnings per share, SEK*	-0.08	-0.13	-0.29	-0.60
Cash flow per share, SEK*	-0.06	-0.11	-0.25	-0.55
Number of shares	73,121,532	62,154,827	73,121,532	62,154,827
Average number of shares during the period	73,121,532	62,154,827	70,297,176	52,779,718
Average number of shares during the period after dilution	74,356,740	63,720,688	71,532,384	54,345,579
Equity/Ratio, %*	93	91	93	91
Equity per share, SEK*	3.50	3.66	3.50	3.66
Average number of full-time equivalent employees	47	55	50	56

*DEFINITIONS OF INDICATORS

Gross margin = Gross profit as a percentage of net sales.

Gross margin, referring to sales = Regarding the cost of goods sold, only the material cost is included. Costs for the operations function are reported with regard to this in Sales costs and amortization of Intangible assets are included in Research and development costs.

Operating margin = Operating result as a percentage of net sales.

Earnings per share = Net income after taxes divided by the average number of shares during the period.

Cash flow per share = Cash flow from operating activities during the period, divided by the average number of shares during the period.

Solidity = Total equity on the balance sheet date, divided by the balance sheet total on the balance sheet date.

Equity per share = Equity on the balance sheet date divided by the number of shares on the balance sheet date.

Note 1 Net sales

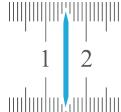
TSEK	2025 OCT-DEC	2024 OCT-DEC	2025 FULL YEAR	2024 FULL YEAR
Sales of goods	15,863	7,897	49,401	41,691
Development-related services	1,322	2,383	8,472	9,629
Total net sales	17,185	10,280	57,873	51,320

Note 2 Information about the company's operating expenses

For the period, the sourcing och supply function including cost of goods sold amounts to kSEK 27,431 (20,383) and depreciation of tangible and intangible fixed assets to kSEK 3,492 (2,701). Considering that Acconeer not yet reached full scale production, the cost for the sourcing och supply function is included in Sales expenses and all depreciation is included in RnD expenses.

ACCOONEER IN BRIEF

Based on research from Lund University, Acconeer has created a radar sensor that combines the best of existing radar technologies and creates new opportunities for human interaction with technology. The radar sensor is able to combine the low power consumption of a pulsed system with the high accuracy of a coherent radar in a 5x5 mm component. The Acconeer radar is the first one with the proper size, power consumption and price for consumer electronics use. A radar sensor with these characteristics creates endless possibilities:



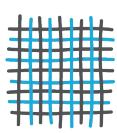
Millimeter-precision distance measurement enables applications such as fuel level measurements and robust parking sensors.



Object positioning allows, for example, presence detection and precise control of robots and tools.



By tracking movement, the sensor can provide the means for gesture control, vibration metering, and breathing or pulse rate monitoring.



Robot vacuum cleaners and lawn movers can make use of the material classification properties to determine the current surface type.

A LARGE AND GROWING MARKET

Based on key industry trends, Acconeer's market, 3D sensing, is expected to keep growing rapidly. The prevalent technologies today involve ultrasound, IR or cameras. Instead of having to build a new market, Acconeer can replace these existing solutions, which all have weaknesses. The most interesting domains are:



CONSUMER ELECTRONICS



INTERNET OF THINGS (IoT)



INDUSTRY AND AGRICULTURE



AUTOMOTIVE

New applications that require more sophisticated sensors for gesture control, 3D imaging and material recognition are being intensively developed in all of these areas. The potential impact of technology on our everyday life just a few years from now seems boundless.

PROMISING AND ATTRACTIVE GROWTH AND RETURNS

Acconeer's first products has now entered mass production. Our present focus is to increase sales. The use of Acconeer sensors in large-volume consumer products will generate a profitable business operation.

THE HEADQUARTERS IN Malmö AND THE EXPERIENCED MANAGING BODY

Acconeer has a competent and experienced managing body and board. The company is directed by CEO Ted Hansson. Co-founders Mats Ärlelid and Mikael Egard are responsible for developing the new radar technology, and are co-inventors of several of the patents.

LISTED ON FIRST NORTH GROWTH MARKET

The Acconeer share is listed on First North Growth Market, Stockholm, since 11 December 2017.



Acconeer AB (publ)
Västra Varvsgatan 19
211 77 Malmö
+46 10 218 92 00
www.acconeer.com