

30 September 2025

NOBA Bank Group AB (publ) has successfully issued Senior Preferred bonds

NOBA Bank Group AB (publ) ("**NOBA**") has successfully issued SEK 1,000,000,000 and NOK 500,000,000 senior preferred bonds. The bonds have a 3-year tenor and carry an interest of 3 months STIBOR/NIBOR + 1.40%. The bonds will be listed on Nasdaq Stockholm. Settlement date will be 6 October 2025.

The bonds were issued under NOBA's existing MTN programme, which has a total framework of SEK 10 billion.

Danske Bank and Nordea acted as lead managers in the transaction.

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About NOBA Bank Group

With a diversified offering through our three brands – Nordax Bank, Bank Norwegian and Svensk Hypotekspension – and over two million customers, we have the size, knowledge and scalability required to enable financial health for more people. NOBA provides specialized, customer-centric financial offerings that are sustainable for the individual, the bank and society at large, today and in the future. The NOBA group has more than 670 employees and is active in eight markets.

Read more about NOBA and our brands at www.noba.bank.