

PRESSMEDDELANDE

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Fastator successfully issues subsequent bonds of 200 MSEK

Aktiebolaget Fastator (publ) ("Fastator") has successfully issued subsequent senior unsecured bonds of 200 MSEK (the "Bonds") under its existing bond framework of 700 MSEK with ISIN: SE0014855284. The company has, as previously published, on 22 September 2020 issued 500 MSEK under the bond framework and with the issuance of the Bonds the framework has been fully utilised. The Bonds were issued to a price of 101% of the nominal amount which corresponds to a floating interest rate of STIBOR (3 months) plus 6.69%. Fastator intends to apply for admission to trading of the Bonds on Nasdaq Stockholm's corporate bond list.

- Following high activity for Fastator and our holding companies in recent time we are now issuing bonds of 200 MSEK, which allows for continued growth. We are evaluating a large number of acquisition opportunities and look forward to accelerate even more, comments Knut Pousette, CEO of Fastator.

Nordea Bank Abp, Pareto Securities AB and Swedbank AB (publ) have jointly acted as arrangers and bookrunners in connection with the issue of the Bonds. Gernandt & Danielsson Advokatbyrå KB has acted as legal advisor.

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F A S T A T O R

About Fastator

Aktiebolaget Fastator (publ) is an investment company specializing in the real estate sector. Fastator's business concept is to start and invest in real estate-related companies where we through active ownership contribute to a long-term value development. Since September 24, 2015, Fastator's share has been traded on the Nasdaq First North Growth Market. The company's Certified Adviser is Erik Penser Bank AB (publ), tel. + 46 8 463 80 00, email: certifiedadvisor@penser.se.

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