

NOT FOR DISTRIBUTION IN OR TO THE UNITED STATES, CANADA, AUSTRALIA OR JAPAN OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO PUBLISH OR DISTRIBUTE THIS PRESS RELEASE

Logistea contemplates to issue subsequent senior unsecured green bonds under its existing bond loan 2024/2028

Logistea AB (publ) (the "Company") has mandated DNB Markets, a part of DNB Bank ASA, Nordea Bank Abp, SpareBank 1 Markets AS and Swedbank AB (publ) to act as joint bookrunners to evaluate the conditions for issuing subsequent senior unsecured green bonds in an expected amount of minimum SEK 200 million under the Company's existing senior unsecured green bond framework of SEK 1,000 million with ISIN SE0023441266 (the "Subsequent Bonds"). Subject to market conditions, a capital markets transaction may follow. The net proceeds from the Subsequent Bonds are intended to be used in accordance with the principles set out in the Company's Green Finance Framework and is carried out to leverage identified attractive acquisition opportunities.

DNB Markets, a part of DNB Bank ASA, Nordea Bank Abp, SpareBank 1 Markets AS and Swedbank AB (publ) act as joint bookrunners in connection with the issuance of the Subsequent Bonds. Advokatfirman Cederquist KB is acting as legal counsel in connection with the issuance of the Subsequent Bonds.

For further information, please contact

Niklas Zuckerman, CEO Logistea
Niklas.zuckerman@logistea.se

Tobias Lövstedt, Head of Finance Sweden
tobias.lovstedt@logistea.se

About Logistea AB (publ)

Logistea is a Swedish real estate company focusing on warehousing, logistic and light industrial properties. The company's shares are listed on Nasdaq Stockholm with the short names LOGI A and LOGI B. For more information: www.logistea.se

Attachments

Logistea contemplates to issue subsequent senior unsecured green bonds under its existing bond loan 2024/2028