Prostatype Genomics

Press Release
01 September 2026 08:45:00 CEST

# The exercise period for warrants of series TO6 starts today

**NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, JAPAN, CANADA, NEW ZEALAND, SOUTH AFRICA, HONG KONG, SWITZERLAND, SINGAPORE, SOUTH KOREA, RUSSIA, BELARUS OR ANY OTHER JURISDICTION IN WHICH THE RELEASE, DISTRIBUTION OR PUBLICATION OF THIS PRESS RELEASE WOULD BE UNLAWFUL OR REQUIRE ADDITIONAL REGISTRATION OR OTHER MEASURES BEYOND THOSE REQUIRED UNDER SWEDISH LAW. PLEASE REFER TO "IMPORTANT INFORMATION" AT THE END OF THIS PRESS RELEASE.**

**Today marks the first day for the exercise of Prostatype Genomics AB's ("Prostatype Genomics" or the "Company") warrants of series TO6 ("TO6"), which were issued in connection with the rights issue of units carried out by the Company in July 2026. The exercise period runs until 15 September 2026. Holders of TO6 are entitled to subscribe for one (1) new share in Prostatype Genomics for each TO6 at a subscription price of SEK 0.10 per share. Upon full exercise of TO6, the Company will receive approximately SEK 12.5 million before issue costs. Ahead of TO6, the Company has secured subscription commitments, top-down underwriting commitments, and letters of intent totaling approximately SEK 8.7 million, corresponding to approximately 70 percent. A teaser is available on Prostatype Genomics' website (www.prostatypegenomics.com). A subscription form is also available on Vator Securities AB's website (www.vatorsecurities.se).**

In July 2026, Prostatype Genomics carried out a rights issue of units that raised approximately SEK 47.4 million for the Company before issue costs. Through the rights issue and a directed issue, a total of 125,225,546 warrants of series TO6 were issued. Each TO6 entitles the holder to subscribe for one (1) new share in Prostatype Genomics during the exercise period, which runs from 1 to 15 September 2026. The subscription price for TO6 has been set at SEK 0.10 per share. Upon full exercise of the warrants of series TO6, the Company will receive approximately SEK 12.5 million before issue costs. Ahead of the exercise of TO6, the Company has secured subscription commitments, letters of intent and top-down underwriting commitments totaling approximately SEK 8.7 million, corresponding to approximately 70 percent of the maximum offering volume. For the top-down underwriting commitment, which amounts to approximately SEK 6 million, compensation will be paid in the form of a 2 percent cash fee and 10 percent in shares, on the same terms and conditions as those applicable to TO6.

Complete terms and conditions and instructions for the warrants of series TO6 are available on the Company's website (www.prostatypegenomics.com), where a teaser containing summary information regarding the exercise of the warrants is also available.

**TO6 in brief**

- Subscription price: Each TO6 entitles the holder to subscribe for one (1) new share in Prostatype Genomics at a price of SEK 0.10 per share.
- Issue volume: There are 125,225,546 outstanding TO6 warrants. Upon full exercise of TO6, Prostatype Genomics will receive approximately SEK 12.5 million before issue costs.
- Number of outstanding shares prior to exercise of the warrants: 560,091,505 shares.

- Ticker and ISIN: TO6 is admitted to trading on Nasdaq First North Growth Market under the ticker “PROGEN TO6” and ISIN code SE0029529767.

**Important dates**

- 1 September 2026: Exercise period commences
- 11 September 2026: Last day of trading in TO6
- 15 September 2026: Exercise period ends
- 16 September 2026: Planned date for publication of the outcome of the exercise
- 1 October 2026: Planned date for conversion of interim shares into shares

*Please note that, for administrative reasons, your bank or nominee may set an earlier deadline for subscription than 15 September 2026. For questions regarding your specific deadline, please contact your bank or nominee.*

**Number of shares and share capital**
Upon full exercise of TO6, the number of shares in Prostatype Genomics will increase by 125,225,546 shares, from 560,091,505 to a total of 685,317,051 shares, and the share capital will increase by SEK 12,522,554.60 to SEK 68,531,705.10. Upon full exercise, the dilution amounts to approximately 18.3 percent of the share capital and votes.

**Advisors**
Navia Corporate Finance AB and Birchtree Advisory AB are financial advisors in connection with the warrant exercise. Advokatfirman Lindahl is the legal advisor. Vator Securities AB is the issuing agent.

**For more information about the warrant exercise, please contact:**
Navia Corporate Finance AB
E-mail: info@naviacf.se
Website: www.naviacorporatefinance.com

or

Birchtree Advisory AB
E-mail: jonas.bjorkman@birchtreeadvisory.se
Website: www.birchtreeadvisory.se

**For more information about the Company, please contact:**
Fredrik Rickman, CEO Prostatype Genomics AB
Phone: +46 (0)73 049 77 01
E-mail: fredrik.rickman@prostatypegenomics.com

**Certified Adviser**
Tapper Partners AB
Phone: +46 (0)70 44 010 98
E-mail: ca@tapperpartners.se

**About Prostatype Genomics**
Prostatype® is a genetic test that is available to patients and treating urologists as a complementary decision basis for the question of treatment or non-treatment of prostate cancer. The test was developed by a research group at Karolinska Institutet and is provided by Prostatype Genomics AB.

**Important information**
The information in this press release does not contain or constitute an offer to acquire, subscribe for, or otherwise trade in shares, warrants, or other securities in Prostatype Genomics. No action has been taken, and no action will be taken, to permit an offer to the public in any jurisdiction other than Sweden. The invitation to interested persons to subscribe for shares in Prostatype Genomics has only been made through the information memorandum published by the Company on its website.

The information in this press release may not be released, published, or distributed, directly or indirectly, in or into the United States, Belarus, Russia, Australia, Hong Kong, Japan, Canada, New Zealand, Switzerland, Singapore, South Africa, or any other jurisdiction where such action would be unlawful, subject to legal restrictions, or require measures other than those required under Swedish law. Actions in violation of these restrictions may constitute a violation of applicable securities laws. No shares or other securities in Prostatype Genomics have been registered, and no shares or other securities will be registered, under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction in the United States, and may not be offered, sold, or otherwise transferred, directly or indirectly, in or into the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with the securities laws of the relevant state or other jurisdiction in the United States. This press release is distributed and directed only to persons in the United Kingdom who are (i) investment professionals within the meaning of Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order"), or (ii) high net worth entities and other persons to whom this press release may lawfully be communicated, falling within Article 49(2)(a)-(d) of the Order (all such persons together being referred to as "Relevant Persons"). Persons who are not Relevant Persons must not act on or rely on the information contained in this press release. Any investment or investment activity to which this press release relates is available only to Relevant Persons and will only be engaged in with Relevant Persons. Persons distributing this communication must satisfy themselves that such distribution is lawful.

**Forward-looking statements**
This press release contains forward-looking statements concerning the Company's intentions, assessments, or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies, and opportunities, as well as the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and may be identified by the use of terms such as "believes," "expects," "anticipates," "intends," "estimates," "will," "may," "assumes," "should," "could," and, in each case, their negative forms, or similar expressions. The forward-looking statements in this press release are based on various assumptions, many of which are in turn based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are

reasonable, there can be no assurance that they will materialize or prove to be correct. Because these assumptions are based on assumptions or estimates and are subject to risks and uncertainties, actual results or outcomes may differ materially from those expressed in the forward-looking statements for a variety of reasons.

Such risks, uncertainties, unforeseen events, and other significant factors may cause actual events to differ materially from the expectations expressed or implied in this press release through the forward-looking statements. The Company does not guarantee that the assumptions underlying the forward-looking statements in this press release are correct, and readers of this press release should not place undue reliance on the forward-looking statements contained herein. The information, opinions, and forward-looking statements expressed or implied in this press release speak only as of the date of this press release and are subject to change. Neither the Company nor any other party undertakes to review, update, confirm, or publicly announce any revision to any forward-looking statement to reflect events that occur or circumstances that arise in relation to the contents of this press release, except as required by law or the Nasdaq First North Growth Market Rulebook for Issuers.

**Attachments**
Prostatype Genomics TO6 Teaser (ENG)