

Sanoma – Consensus estimates Q1 2024

Estimates compiled by Modular Finance on behalf of Sanoma.

Number of contributors: 7 (all of which have been updated or confirmed before the report)

KPI (MEUR, unless otherwise specified)	Q1 2024E
Net sales	209.3
EBITDA	11.1
Depreciation, amortization and impairment	-54.2
EBIT	-43.0
Items affecting comparability (IACs) and PPA adjustments and amortisations total	-14.0
Operational EBIT excl. PPA	-28.9
Operational EBIT excl. PPA-margin (%)	-13.8
Profit before tax	-51.5
Net profit	-41.0
Owners of the parent	-41.1
Non-controlling interests	0.1
Earnings per share (EUR)	-0.26
Operational EPS (EUR)	-0.23
Learning	
Net sales	72.6
Operational EBIT excl. PPA	-31.7
Operational EBIT excl. PPA-margin (%)	-43.7
Media Finland	
Net sales	136.9
Operational EBIT excl. PPA	5.3
Operational EBIT excl. PPA-margin (%)	3.9
Other operations and eliminations	
Operational EBIT excl. PPA	-2.5

More consensus estimates can be found on Sanoma's webpage: <https://www.sanoma.com/en/investors/share-information/consensus-estimates/>

Sanoma's Q1 report will be released on Wednesday 8 May at 8:30 EET.