

Stillfront Group – Consensus estimates Q2 2024

Estimates compiled by Modular Finance on behalf of Stillfront Group.

Number of contributors: 8 (all of which have been updated or confirmed before the Q2 report)

MSEK, unless otherwise stated	Q2 2024E
Net revenue	1,774
Net revenue growth (%)	-2.1
Organic growth (%)	-2.0
EBITDA	632
Items affecting comparability	-8
Adjusted EBITDA	640
Adjusted EBITDA margin (%)	36.1
Capitalized development costs	175
Adjusted EBITDAC	465
Adjusted EBITDAC margin (%)	26.2

More consensus estimates can be found on Stillfront Group's web page: <https://www.stillfront.com/en/investors/analysts-and-estimates/>

Stillfront Group's Q2 report will be released on Monday, 22 July, at 07.00 CEST.