

Exsitec Holding AB (publ) has signed an agreement on extended credit lines with Nordea

The loan agreement includes refinancing of existing loans of MSEK 87 and MNOK 35 respectively, a revolving credit facility amounting to MSEK 125, an overdraft facility amounting to MSEK 75 and a conditional option to increase the facility amounting to MSEK 200 (a so-called accordion option). The agreement is valid for 5,5 years and is intended to be used for acquisitions.

"After a period when we prioritized profitability over maximum growth, we believe that the acquisition market is again very interesting. Predictable and cost-effective financing is a key to doing good deals that adds value for our shareholders, and that is why we now choose to sign an agreement with Nordea, which offered very attractive terms both in terms of costs and flexibility in covenants," says Johan Kallblad, CEO of Exsitec Holding AB.

In connection with the loan agreement, Exsitec will also switch banks to Nordea.

For more information contact:

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About Exsitec:

Exsitec are experts in digital solutions that make a difference in the customer's business. By combining selected systems and services into a functioning whole, Exsitec creates the conditions for each customer to reach their business goals. The organization is located in Sweden, Norway and Denmark with over 550 ambitious and curious employees who together have combined competence in IT, business management and business development. www.exsitec.se

The share is traded under the ticker EXS. The Company's Certified Adviser is Carnegie Investment Bank AB (publ).

This information is information that Exsitec Holding is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 2024-03-28 17:52 CET.

Attachments

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