

Interim report January 1 – September 30 2026

Earnings development remains largely unchanged

This is a translation of the Swedish version of the report. In case of any discrepancies, the Swedish version shall prevail.

Third quarter 2026

- Group's Net turnover amounted to SEK 567.6 million (497.8)
- Operating profit amounted to SEK 3.0 million (4.8) according to APM* (see below for definition and reconciliation) and SEK 28.6 million (29.1) according to IFRS
- Earnings per share for the third quarter amounted to SEK 0.0 (-0.7) according to APM and SEK 2.6 (2.3) according to IFRS
- Of earnings per share for the quarter, SEK 0.2 (0.2) was attributable to the result from exposure to metal price risk, while the operational component amounted to SEK -0.2 (-0.9) according to APM and SEK 2.4 (2.1) according to IFRS

First three quarters of 2026

- Group's Net turnover amounted to SEK 1 861.9 million (1 809.4)
- Operating profit amounted to SEK 96.3 million (54.3) according to APM* and SEK 171.4 million (127.0) according to IFRS
- Earnings per share for the first nine months of the year amounted to SEK 8.4 (2.3) according to APM and SEK 16.3 (10.2) according to IFRS
- Of earnings per share for the first nine months of the year, SEK 3.4 (-0.5) related to the result from exposure to metal price risk, while the operational component amounted to SEK 5.0 (2.8) according to APM and SEK 12.9 (10.7) according to IFRS
- Equity per share amounted to SEK 216.3 (194.3) according to APM and SEK 109.8 (94.5) according to IFRS
- Net debt/EBITDA amounted to 0.4 (0.6) at the end of the period

CEO Per Thorsell's Comments

The results for the third quarter demonstrate that the Group's profitability remains unsatisfactory. The profitability improvements targeted have not yet had impact on operations, and earnings development is, in all material respects, unchanged. At the same time, previously communicated measures remain to be implemented.

Going forward, our focus is on strengthening commercial governance, improving profitability across our business, and ensuring that resources are allocated where they create the greatest value. This work includes, among other initiatives, a review of our customer portfolio, pricing structure, and commercial terms.

At the same time, we need to strengthen our decision-making basis and our ability to monitor and evaluate profitability throughout the business. The transformation effort must now be intensified, with clear accountability and strong execution. Only once these measures have been fully implemented in operations can the intended benefits of the transformation program be realized.

Key ratios	APM				IFRS			
	Q3		Q1-Q3		Q3		Q1-Q3	
	2026	2025	2026	2025	2026	2025	2026	2025
Net turnover	567.6	497.8	1 861.9	1 809.4	567.6	497.8	1 861.9	1 809.4
EBITDA	50.2	51.3	236.7	193.9	50.2	51.3	236.7	193.9
Depreciations, MSEK	-47.2	-46.5	-140.4	-139.6	-21.6	-22.2	-65.3	-66.9
Operating income/loss, MSEK	3.0	4.8	96.3	54.3	28.6	29.1	171.4	127.0
Net income for the period (after tax), MSEK	-0.2	-4.4	64.5	21.1	20.2	17.7	124.2	79.2
Net income for the period related to continuing operations (after tax), MSEK	-0.1	2.0	68.0	37.8	20.3	24.2	127.7	95.9
Earnings per share from continuing operations (after tax), SEK	0.0	0.2	8.8	4.6	2.6	3.2	16.8	12.4
Earnings per share (after tax), SEK	0.0	-0.7	8.4	2.3	2.6	2.3	16.3	10.2
Return on Equity based on Net Income for the period (after tax), %	0.0%	-1.2%	5.5%	2.0%	9.9%	10.0%	21.5%	15.2%
Total equity attributable to the parent Company's shareholders	1 600.6	1 437.6	1 600.6	1 437.6	812.1	699.0	812.1	699.0
Equity per share, SEK	216.3	194.3	216.3	194.3	109.8	94.5	109.8	94.5
Total assets, MSEK	2 485.6	2 417.0	2 485.6	2 417.0	1 472.3	1 467.8	1 472.3	1 467.8
Net debt/EBITDA	0.4	0.6	0.4	0.6	0.4	0.6	0.4	0.6

***Alternative Performance Measures (APM):** have been used by ProfilGruppen since 2025. They are intended to provide a clearer and more relevant view of the Group's capital-intensive operations. The interim report includes key performance indicators as well as income statements and balance sheets prepared in accordance with these APMs. A description of the calculation methodology is provided in Note 9. As the APM framework has not yet been fully implemented, both operating profit and realized profit from the exposed metal position are based on estimates and assumptions. Consequently, the calculations are subject to uncertainty.

* Definitions are available at www.profilgruppen.se



ProfilGruppen's clear and fair view

ProfilGruppen's profitability has for an extended period been below a satisfactory level for a sustainable long-term business. At the same time, initiatives to strengthen both operational performance and profitability are being pursued across multiple areas of the Group.

We operate a capital-intensive industrial business in which the economic value of assets, capital consumption and capital renewal are central to the Group's long-term development. The statutory financial reporting is prepared in accordance with IFRS and is primarily based on historical cost accounting, which does not fully reflect the economic reality of the business. For operations characterized by long production asset lifecycles and extensive use of fully depreciated assets, such reporting may result in performance measures that do not adequately reflect the underlying economics of the business. ProfilGruppen therefore uses Alternative Performance Measures (APMs) to provide a clearer and more relevant view of the Group's financial position and performance.

The income statements under APM and IFRS are identical through EBITDA. Differences thereafter relate primarily to the application of imputed depreciation under APM, as well as the calculation of income tax expense based on the underlying APM result. Imputed depreciation is calculated based on the replacement value of the assets.

In the APM balance sheet, fixed and intangible assets are measured at imputed residual value. This results in an upward revaluation, which on the liabilities side of the balance sheet is allocated between equity and deferred tax liabilities.

Further information regarding the APM methodology is provided in Note 9.

Results from Risk Management and Operating Profit

A portion of the Group's earnings is attributable to its exposure to metal price risk and is therefore presented separately from operating profit. Profit from exposure to metal price risk is identical under both APM and IFRS.

As the Group's current reporting structure does not separate operating profit from realized profit attributable to exposure to metal price risk in the statutory accounts, estimates are required. A calculation model is therefore used to estimate the portion of profit realized during the period. As a result, the allocation between operating profit and result from exposure to metal price risk is based on assumptions and is subject to uncertainty.

An improvement initiative is underway to enable the ongoing separation of these components in the Group's financial reporting. The work also considers the forthcoming implementation of IFRS 18 and the revised reporting structure introduced by the standard.

Third quarter

Market

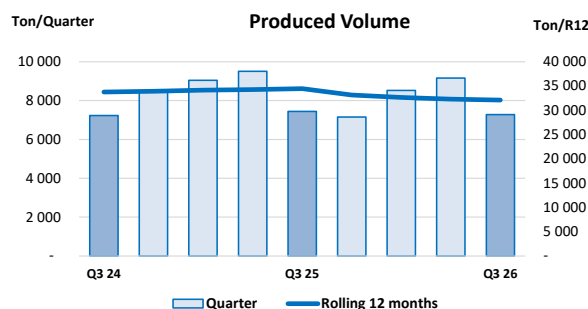
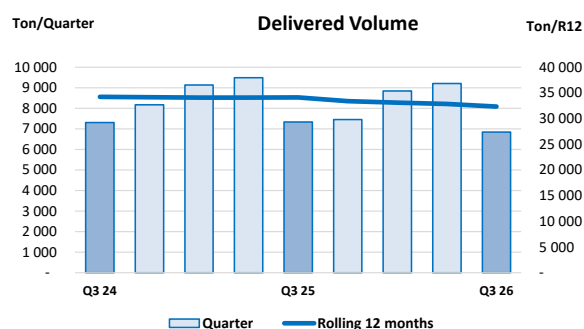
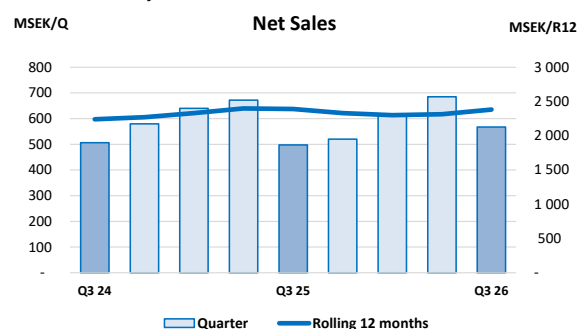
The European market for aluminium profiles remained subdued during the third quarter, while showing signs of stabilisation from low levels. Geopolitical and economic uncertainty resulted in shorter planning horizons among certain customer groups. Overall demand was somewhat lower than in the corresponding period last year, although

trends varied across customer segments and geographic markets. ProfilGruppen's diversified exposure to markets and customers helped offset these differences in demand.

Revenues and deliveries

Group revenue for the third quarter of 2026 amounted to SEK 567.6 million (497.8), an increase of 14 per cent compared with the corresponding period of the previous year. The increase in revenue, despite lower delivery volumes, was primarily attributable to higher metal prices, which had a corresponding impact on costs.

During the quarter, ProfilGruppen delivered 6,850 tonnes (7,350) of aluminium profiles and produced 7,275 tonnes (7,450), excluding volumes from the Polish operation leased during the previous year. The lower delivery volumes were attributable to somewhat weaker demand amid continued market uncertainty.



APM – Third Quarter

Fair Alternative Result

Operating profit under the APM framework amounted to SEK 3.0 million (4.8) for the quarter, corresponding to an operating margin of 0.5 per cent (1.0). The lower operating profit was primarily attributable to higher costs, including increased depreciation as well as higher selling and administrative expenses.

* Definitions are available at www.profilgruppen.se

Result from Exposure to Metal Price Risk

Following a sharp increase at the beginning of the third quarter, metal prices remained relatively stable during the remained of the period.

The realised result from exposure to metal price risk (before tax) is estimated at SEK 1.9 million (1.4) for the third quarter. Consequently, the operating portion of total EBITDA of SEK 50.2 million amounted to SEK 48.3 million (49.9).

APM – First three quarters of the year

Fair Alternative Result

Operating profit under the APM framework amounted to SEK 96.3 million (54.3) for the first nine months of the year, corresponding to an operating margin of 5.2 per cent (3.0).

Return on equity after tax amounted to 5.5 per cent (2.0).

Earnings per share from continuing operations under the APM framework amounted to SEK 8.8 (4.6). Earnings per share (no dilution exists) amounted to SEK 8.4 (2.3).

Result from Exposure to Metal Price Risk

Metal prices during the first nine months of the year remained at levels above historical averages. The realised result from exposure to metal price risk (before tax) is estimated at SEK 31.8 million (-4.8) for the first nine months of the year.

Consequently, the operating portion of total EBITDA of SEK 236.7 million amounted to SEK 204.9 million (198.7).

IFRS – Third quarter

Accounting-based result (IFRS)

Operating profit for the third quarter amounted to SEK 28.6 million (29.1), corresponding to an operating margin of 5.0 per cent (5.8). Profit before tax amounted to SEK 25.5 million (26.8).

Earnings per share from continuing operations for the quarter amounted to SEK 2.6 (3.2). Earnings per share (no dilution exists) amounted to SEK 2.6 (2.3).

IFRS – First three quarters of the year

Operating profit amounted to SEK 171.4 million (127.0) for the first nine months of the year, corresponding to an operating margin of 9.2 per cent (7.0). Profit before tax amounted to SEK 160.8 million (120.3).

Earnings per share from continuing operations for the first nine months of the year amounted to SEK 16.8 (12.4). Earnings per share (no dilution exists) amounted to SEK 16.3 (10.2).

Investments

Investments during the first nine months of the year amounted to SEK 36.9 million (66.7), excluding changes in right-of-use assets. Of the total investments, SEK 18.4 million (47.3) related to machinery and equipment, while SEK 18.6 million (19.5) related to extrusion dies. The lower level of investments is primarily attributable to a major investment in a switchgear facility made during last year.

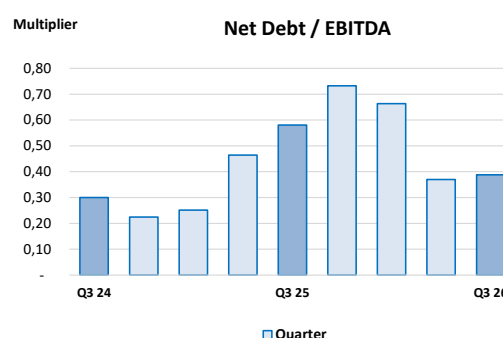
Financing and Liquidity

Cash flow from operating activities during the first nine months of the year amounted to SEK 119.6 million (18.1). Cash flow was positively affected by the discontinuation of

the Polish operation by SEK 32.7 million (-65.8) and negatively affected by the repayment of pandemic-related tax deferrals of SEK -43.1 million (-69.0). Excluding these effects, cash flow amounted to SEK 130.0 million (152.9).

Cash flow after investing activities amounted to SEK 82.9 million (-43.7). The liquidity reserve amounted to SEK 188.4 million (172.3) as of 30 September 2026.

Net debt amounted to SEK 108.7 million (141.9) as of 30 September 2026, corresponding to a net debt/EBITDA ratio of 0.4 (0.6). The remaining pandemic-related tax deferral liability of SEK 34.5 million is not included in the calculation of net debt. Including this liability, the net debt/EBITDA ratio would amount to 0.5x. ProfilGruppen's target is to maintain a net debt/EBITDA ratio below 2.0. The pandemic-related tax deferral liability will be repaid gradually through 2027



Currency

The Group has a currency loan which amounted to EUR 4.8 million (6.1) at the end of the period. The revaluation effect recognised in earnings from this loan amounted to SEK -2.5 million (3.1) during the first nine months of the year.

Approximately 55 per cent of the forecast EUR exposure for the remainder of 2026 has been hedged through foreign exchange forward contracts.

Personnel

The average number of employees in the Group during the first nine months of 2026 was 496 (500). As of 30 September 2026, the Group had 488 employees (509).

Risks and uncertainties

The Company's risks and risk management practices have not materially changed compared with the description provided in the 2025 Annual Report.

At the end of the third quarter, the Group's exposure to metal price risk amounted to approximately SEK 93 million (97), based on the market valuation at the balance sheet date. During the third quarter, the LME aluminium price increased as a result of continued geopolitical uncertainty in the market.

Our business model, which is based on purchasing metal against customer orders, means that ProfilGruppen largely avoids exposure to raw material price risk.

The exposure to metal price risk is affected by changes in metal prices; however, the position represents less than one-tenth of the Group's total annual metal purchases.

* Definitions are available at www.profilgruppen.se

Significant events during the period

No significant events occurred during the third quarter.

Significant events after the end of the quarter

No significant events have occurred after the end of the reporting period. However, geopolitical tensions continue to affect both ProfilGruppen and its customers. At present, it is not possible to assess the duration or extent of these developments, and consequently their financial impact on the Group cannot be quantified.

Outlook for 2026

ProfilGruppen does not provide a forecast.

Year-end report and Annual General Meeting

The Year-end report of 2026 will be published Tuesday February 16, 2027, at 14:00 CET.

The Annual General Meeting 2027 will be held at 4:00 p.m. on Tuesday, 27 April 2027. All shareholders are welcome to attend at Folkets Hus in Åseda. The Annual Report will be available no later than three weeks prior to the Annual General Meeting. The Nomination Committee for the Annual General Meeting 2027 consists of Bengt Stillström (shareholder), Chairman of the Nomination Committee, and members Lars Johansson (shareholder), Mats Egeholm (shareholder) and Petter Stillström (representing Hanna Kusterer). Shareholders who wish to submit proposals to the Nomination Committee shall present their proposal as soon as possible. Proposals to the Nomination Committee can be sent by e-mail to valberedningen@profilgruppen.se, or by mail: ProfilGruppen AB, att: Valberedningen, Box 36, SE-364 21 Åseda, Sweden. Shareholders who wish to have a case raised at the Annual General Meeting may either send the proposal by e-mail to: styrelsen@profilgruppen.se, or by mail to: ProfilGruppen AB, att: Årsstämмоärenden, Box 36, SE-364 21 Åseda, Sweden. The proposals must be received by the company by January 15, 2027, at the latest to ensure inclusion in the notice and the AGM agenda.

The Group's fair alternative comprehensive income (APM)

		Q3	Q3	Q1-Q3	Q1-Q3	Q3, R12	Full Year
MSEK	Note	2026	2025	2026	2025	2026	2025
Net turnover		567.6	497.8	1 861.9	1 809.4	2 382.3	2 329.8
Cost of goods sold		-487.1	-417.7	-1 515.5	-1 515.5	-1 952.7	-1 952.7
Gross Margin		80.5	80.1	346.4	293.9	429.6	377.1
Other operating revenues		0.0	0.2	0.1	0.6	0.6	1.1
Selling and administrative expenses		-30.3	-29.0	-109.8	-100.5	-150.1	-140.8
Other operating expenses		0.0	0.0	0.0	-0.1	0.0	-0.1
EBITDA		50.2	51.3	236.7	193.9	280.1	237.3
Imputed depreciation		-47.2	-46.5	-140.4	-139.6	-187.0	-186.1
depreciations intangible assets		-1.0	-1.0	-3.0	-2.9	-4.0	-3.9
depreciations building and property		-3.9	-3.5	-11.4	-10.6	-14.9	-14.1
depreciations machinery and equipment		-39.0	-38.7	-115.6	-116.0	-154.3	-154.7
depreciations right-of-use assets		-3.4	-3.4	-10.4	-10.1	-13.8	-13.4
Operating profit/loss		3.0	4.8	96.3	54.3	93.1	51.2
Financial income		0.1	0.1	0.7	0.7	2.2	2.2
Financial expenses		-3.2	-2.4	-11.3	-7.4	-13.0	-9.1
Net financial income/expenses		-3.1	-2.3	-10.6	-6.7	-10.8	-6.9
Income after financial items		-0.1	2.5	85.7	47.6	82.3	44.3
Income tax from continuing operations		0.0	-0.5	-17.6	-9.8	-17.0	-9.1
Profit for the period from continuing operations		-0.1	2.0	68.0	37.8	65.4	35.2
Loss for the period from discontinued operations		-0.1	-7.9	-4.4	-20.6	-23.8	-40.0
Income tax from discontinued operations		0.0	1.5	0.8	3.9	4.5	7.6
Loss for the period from discontinued operations		-0.1	-6.4	-3.6	-16.7	-19.3	-32.4
Net income for the period		-0.2	-4.4	64.5	21.1	46.1	2.8
of which attributable to:							
Owners of the parent		-0.2	-5.3	61.8	17.3	42.7	-1.8
Non-Controlling interests		0.0	0.8	2.6	3.8	3.4	4.6
Earnings per share from continuing operations, SEK		0.0	0.2	8.8	4.6	8.4	4.1
Earnings per share from discontinuing operations, SEK		0.0	-0.9	-0.5	-2.3	-2.6	-4.4
Earnings per share, SEK		0.0	-0.7	8.4	2.3	5.8	-0.2
Other comprehensive income							
Net income for the period		-0.2	-4.4	64.5	21.1	46.1	2.8
Hedging reserve		-2.1	0.8	-8.2	5.3	-6.9	6.6
Translation differences		0.1	0.1	0.2	-0.1	-0.2	-0.5
Deferred tax on the above items		0.4	-0.2	1.7	-1.1	1.4	-1.4
Total items that will subsequently be reclassified to net income		-1.6	0.7	-6.3	4.1	-5.7	4.7
Revaluation of defined benefit pension obligation		0.0	0.0	0.0	-0.1	0.0	-0.1
Total items that will subsequently not be reclassified to net income		0.0	0.0	0.0	-0.1	0.0	-0.1
Total other comprehensive income		-1.6	0.7	-6.3	4.0	-5.7	4.6
Comprehensive income for the period		-1.8	-3.7	58.2	25.1	40.4	7.4
of which total comprehensive income for the period attributable to:							
Owners of the parent		-1.7	-3.4	56.9	23.2	39.5	12.7
Non-controlling interests		0.0	-0.3	1.2	1.9	0.9	-5.4
Earnings per share, SEK		-0.2	-0.5	7.7	3.1	5.3	1.7

* Definitions are available at www.profilgruppen.se

Statement of financial position in short (APM)

MSEK	30 sep 2026	30 sep 2025	31 dec 2025
Assets			
Intangible fixed assets	21.7	21.0	21.0
Tangible fixed assets	1 563.5	1 529.1	1 535.1
<i>of which buildings and land</i>	531.7	500.7	499.9
<i>of which machinery and equipment</i>	1 031.8	1 028.4	1 035.2
Right of use assets	16.1	15.9	17.8
Financial fixed assets	0.2	0.9	0.2
Deferred tax assets	0.4	0.3	0.3
Total fixed assets	1 601.9	1 567.2	1 574.4
Inventories	409.2	376.9	361.6
Current receivables	464.1	416.2	375.8
Liquid assets	10.4	56.5	50.0
Total current assets	883.7	849.6	787.4
Total assets	2 485.6	2 416.8	2 361.8
Shareholders' equity			
Total equity attributable to the parent Company's shareholders	1 600.6	1 437.6	1 446.6
<i>of which total comprehensive income for the period attributable to owners of the parent</i>	<i>-1.8</i>	<i>-4.6</i>	<i>-18.5</i>
Non-controlling interests	28.1	31.4	31.3
<i>of which total comprehensive income for the period attributable to non-controlling interests</i>	<i>0.0</i>	<i>0.8</i>	<i>0.7</i>
Total equity	1 628.7	1 469.0	1 477.8
Liabilities			
Interest-bearing liabilities	60.5	77.3	73.7
Interest-free liabilities	300.9	289.3	294.7
Total long-term liabilities	361.4	366.6	368.4
Interest-bearing liabilities and provisions	58.7	121.1	150.1
Interest-free liabilities	436.8	460.3	365.3
Total short-term liabilities	495.5	581.4	515.4
Total shareholders' equity and liabilities	2 485.6	2 417.0	2 361.6

* Definitions are available at www.profilgruppen.se

Statement of comprehensive income in short (IFRS)

		Q3	Q3	Q1-Q3	Q1-Q3	Q3, R12	Full Year
MSEK	Note	2026	2025	2026	2025	2026	2025
Net turnover	2	567.6	497.8	1 861.9	1 809.4	2 382.3	2 329.8
Cost of goods solds	3	-508.7	-439.9	-1 580.8	-1 582.4	-2 039.8	-2 041.4
Gross Margin		58.9	57.9	281.1	227.0	342.5	288.4
Other operating revenues		0.0	0.2	0.1	0.6	0.6	1.1
Selling expenses		-16.7	-17.6	-60.7	-60.1	-87.9	-87.3
Administrative expenses		-13.6	-11.4	-49.1	-40.4	-62.2	-53.5
Other operating expenses		0.0	0.0	0.0	-0.1	0.0	-0.1
Operating profit/loss		28.6	29.1	171.4	127.0	193.0	148.6
Financial income		0.1	0.1	0.7	0.7	2.2	2.2
Financial expenses	4	-3.2	-2.4	-11.3	-7.4	-13.0	-9.1
Net financial income/expense		-3.1	-2.3	-10.6	-6.7	-10.8	-6.9
Income after financial items		25.5	26.8	160.8	120.3	182.2	141.7
Income tax from continuing operations		-5.2	-2.6	-33.1	-24.4	-40.2	-31.5
Profit for the period from continuing operations		20.3	24.2	127.7	95.9	142.0	110.2
Loss for the period from discontinued operations		-0.1	-7.9	-4.4	-20.6	-23.8	-40.0
Income tax from discontinued operations		0.0	1.4	0.9	3.9	4.9	7.9
Loss for the period from discontinued operations		-0.1	-6.5	-3.5	-16.7	-18.9	-32.1
Net income for the period		20.2	17.7	124.2	79.2	123.1	78.1
of which attributable to:							
Owners of the parent		19.2	16.9	120.6	75.4	118.7	73.5
Non-controlling interests		1.0	0.8	3.6	3.8	4.4	4.6
Earnings per share (before and after dilution), SEK							
-from continuing operations, SEK		2.6	3.1	16.8	12.4	18.6	14.3
-from discontinued operations, SEK		0.0	-0.9	-0.5	-2.2	-2.6	-4.3
Total		2.6	2.3	16.3	10.2	16.1	9.9
Other comprehensive income							
Net income for the period		20.2	17.7	124.2	79.2	123.1	78.1
Hedging reserve		-2.1	0.8	-8.2	5.3	-6.9	6.6
Translation differences		0.1	0.1	0.2	-0.1	-0.2	-0.5
Deferred tax on the above items		0.4	-0.2	1.7	-1.1	1.4	-1.4
Total items that will subsequently be reclassified to net income:		-1.6	0.7	-6.3	4.1	-5.7	4.7
Revaluation of defined benefit pension obligation		0.0	0.0	0.0	-0.1	0.0	-0.1
Total items that will subsequently not be reclassified to net income:		0.0	0.0	0.0	-0.1	0.0	-0.1
Total other comprehensive income		-1.6	0.7	-6.3	4.0	-5.7	4.6
Comprehensive income for the period		18.6	18.4	117.9	83.2	117.4	82.7
of which total comprehensive income for the period attributable to:							
Owners of the parent		17.6	17.6	114.3	79.4	113.0	78.1
Non-controlling interests		1.0	0.8	3.6	3.8	4.4	4.6
Earnings per share, SEK		2.4	2.4	15.4	10.7	15.3	10.6

Statement of financial position in short (IFRS)

	Note	Q3 2026	Q3 2025	Q4 2025
Assets				
Intangible fixed assets		10.0	10.0	10.0
Tangible fixed assets		561.9	591.1	584.9
<i>of which buildings and land</i>		141.3	151.4	149.7
<i>of which machinery and equipment</i>		420.6	439.5	435.4
Right of use assets		16.1	15.9	17.8
Financial fixed assets		0.2	0.9	0.2
Deferred tax assets		0.4	0.3	0.3
Total fixed assets		588.6	618.2	613.2
Inventories		409.2	376.9	361.6
Current receivables	5	464.1	416.2	375.8
Liquid assets		10.4	56.5	50.0
Total current assets		883.7	849.6	787.4
Total assets		1 472.3	1 467.8	1 400.6
Shareholders' equity				
Total equity attributable to the parent Company's shareholders		812.1	699.0	698.8
<i>of which total comprehensive income for the period attributable to owners of the parent</i>		<i>114.3</i>	<i>79.4</i>	<i>78.1</i>
Non-controlling interests		12.0	16.3	16.0
<i>of which total comprehensive income for the period attributable to non-controlling interests</i>		<i>3.6</i>	<i>3.8</i>	<i>4.6</i>
Total equity		824.1	715.3	714.8
Liabilities				
Interest-bearing liabilities		60.5	77.3	73.7
Interest-free liabilities		92.2	93.8	96.7
Total long-term liabilities		152.7	171.1	170.4
Interest-bearing liabilities and provisions		58.7	121.1	150.1
Interest-free liabilities	5	436.8	460.3	365.3
Total short-term liabilities		495.5	581.4	515.4
Total shareholders' equity and liabilities		1 472.3	1 467.8	1 400.6

Statement of changes in equity in short (IFRS)

MSEK	Note	Q3 2026	Q3 2025	Q1-Q3 2026	Q1-Q3 2025	Full Year 2025
Opening balance, total equity		805.5	696.9	714.8	674.3	674.3
Changes attributable to owners of the parent:		0.0	0.0	0.0	0.0	0.0
Comprehensive income for the period		17.6	17.6	114.3	79.4	78.1
Changes attributable to non-controlling interests:						
Comprehensive income for the period		1.0	0.8	3.6	3.8	4.6
Transactions with shareholders						
New share issue/Shareholder contribution		0.0	0.0	0.0	0.0	0.0
Dividend		0.0	0.0	-8.6	-42.2	-42.2
Closing balance, total equity		824.1	715.3	824.1	715.3	714.8

Statement of cash flows in short (accounting-based according to IFRS*)

MSEK	Note	Q3 2026	Q3 2025	Q1-Q3 2026	Q1-Q3 2025	Q3, R12 2026	Full year 2025
Operating activities							
Income after financial items from:							
Continued operations		25.5	26.8	160.8	120.3	182.2	141.7
Discontinued operations		-0.1	-7.9	-4.4	-20.6	-23.8	-40.0
Income after financial items including discontinued operations		25.4	18.9	156.4	99.7	158.4	101.7
Depreciation and write-down		21.6	22.2	65.3	66.9	87.1	88.7
Adjustment for other non-cash items		23.4	-0.2	23.4	13.2	19.4	9.2
Interest received/paid		-2.3	-3.5	-13.4	-13.2	-18.3	-18.1
Paid income tax		-21.7	0.3	-19.7	-24.4	-39.8	-44.5
Cash flow prior to change in working capital		46.4	37.7	212.0	142.2	206.8	137.0
Inventories		-30.0	-7.4	-48.5	-27.1	-28.9	-7.5
Operating receivables		-0.5	37.7	-116.4	-96.4	-60.5	-40.5
Operating liabilities		-7.0	-80.3	72.5	-0.6	-4.7	-77.8
Cash flow from operating activities		8.9	-12.3	119.6	18.1	112.7	11.2
Acquisition of property, plant and equipment		-11.7	-13.6	-36.7	-61.7	-57.9	-82.9
Sale of property, plant and equipment		0.0	0.0	0.0	0.0	0.0	0.0
Cash flow from investing activities		-11.7	-13.6	-36.7	-61.7	-57.9	-82.9
Dividend		0.0	0.0	-8.6	-42.2	-8.6	-42.2
Change in bank overdraft facility utilized		6.0	51.4	-92.3	94.8	-62.9	124.2
Repayment of loans		-4.1	-4.1	-12.1	-12.3	-16.2	-16.4
Repayment of lease debts		-3.4	-3.4	-9.5	-8.8	-13.0	-12.3
Cash flow from financing activities		-1.5	43.9	-122.5	31.5	-100.7	53.3
Cash flow for the period		-4.3	18.0	-39.6	-12.1	-45.9	-18.4
Liquid assets, opening balance		14.7	38.5	50.0	68.7	56.5	68.7
Translation differences in liquid assets		0.0	0.0	0.0	-0.1	-0.2	-0.3
Liquid assets, closing balance		10.4	56.5	10.4	56.5	10.4	50.0
Liquidity reserve				188.4	172.3		134.0
Cashflow from discontinued operations	8	-1.0	-18.0	32.7	-67.1	27.3	-72.5
Liquid assets in discontinued operations, closing balance		1.0	21.2	1.0	21.2	1.0	11.5

*The Group's cash flow is, in all material respects, identical under APM and IFRS. Depreciation, impairment charges and earnings items included in cash flow before changes in working capital differ between the two reporting frameworks.

Parent Company (reported solely under IFRS)

The Parent Company's revenue amounted to SEK 32.1 million (30.9) and consisted of rental income from Group companies. Profit after financial items amounted to SEK 45.1 million (36.7). Investments in the Parent Company during the first three quarters of 2026 amounted to SEK 38.6 million (2.6), relating to a new switchgear facility.

The Parent Company has no employees (none). The Parent Company's risks and uncertainties do not materially differ from those of the Group, as its operations consist of leasing properties to Group companies.

Income statement in short – the parent company (IFRS)

MSEK	Note	Q3 2026	Q3 2025	Q1-Q3 2026	Q1-Q3 2025	Q3, R12 2026	Full Year 2025
Turnover	7	10.8	10.3	32.1	30.9	42.4	41.2
Real estate costs		-2.1	-1.9	-6.6	-6.2	-8.6	-8.2
Gross Margin		8.7	8.4	25.5	24.7	33.8	33.0
Other operating revenues		0.0	0.0	0.0	0.0	0.0	0.0
Administrative expenses		-1.3	-1.0	-4.4	-3.4	-5.3	-4.3
Operating income		7.4	7.4	21.1	21.3	28.5	28.7
Result from shares in group companies		0.0	0.0	20.0	12.3	20.0	12.3
Write-down of shares in group companies		0.0	0.0	0.0	0.0	-23.7	-23.7
Interest income and similar income and expense items		1.4	1.0	4.1	3.5	5.1	4.5
Interest expenses and similar income and expense items		0.0	0.0	-0.1	-0.4	-0.2	-0.5
Income after financial items		8.8	8.4	45.1	36.7	29.7	21.3
Appropriations		0.0	0.0	0.0	0.0	41.9	41.9
Income before tax		8.8	8.4	45.1	36.7	71.6	63.2
Income tax		-1.9	-1.7	-5.2	-5.0	-16.3	-16.1
Net income for the period		6.9	6.7	39.9	31.7	55.3	47.1
Parent company statement of comprehensive income							
Net income for the period		6.9	6.7	39.9	31.7	55.3	47.1
Items that will subsequently be reclassified to net income:		0.0	0.0	0.0	0.0	0.0	0.0
Items that will subsequently not be reclassified to net income		0.0	0.0	0.0	0.0	0.0	0.0
Comprehensive income for the period		6.9	6.7	39.9	31.7	55.3	47.1

Balance sheet in short – the parent company (IFRS)

MSEK	Note	30 sep 2026	30 sep 2025	31 dec 2025
Assets				
Tangible assets				
Tangible fixed assets		201.9	170.3	169.4
Financial assets (shares in subsidiaries)		87.9	90.5	87.9
Total fixed assets		289.8	260.8	257.3
Current assets				
Current receivables		192.7	142.7	186.7
Cash and bank balances		0.0	0.0	0.0
Total current assets		192.7	142.7	186.7
Total assets		482.5	403.5	444.0
Equity and liabilities				
Equity		371.7	316.4	331.8
Untaxed reserves		98.5	75.4	98.5
Provisions for taxes		4.4	3.8	4.4
Long-term liabilities		0.0	0.0	0.0
Current liabilities		7.9	7.9	9.3
Total equity and liabilities		482.5	403.5	444.0

Notes

Note 1 – Accounting Principles

The interim report has been prepared in accordance with IAS 34 Interim Financial Reporting. The financial statements of the Parent Company have been prepared in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2 Accounting for Legal Entities. The accounting policies applied by the Group are consistent with those used in the preparation of the most recent annual report. New or amended standards that became effective in 2026 have not had any impact on the Group's financial reporting. During the fourth quarter of 2025, a decision was taken to discontinue one of the Group's operations. As a result, this operation was accounted for in accordance with IFRS 5 Non-current Assets Held for Sale and Discontinued Operations in the financial statements as of 31 December 2025. Comparative periods in the interim report for 2026 have been restated in accordance with this principle, which means that certain reported figures do not correspond to those presented in the interim report for the previous year.

The APM reporting presented in this report constitutes supplementary analytical information to the financial reporting prepared in accordance with IFRS. For a description of the accounting principles applied in the APM reporting, please refer to Note 9 and the 2025 Annual Report.

Note 2 – Revenue by market

MSEK	Q3 2026	Q3 2025	Q1-Q3 2026	Q1-Q3 2025	Q3, R12 2026	Full Year 2025
Sweden	259.0	256.9	839.9	834.0	1045.8	1039.9
Germany	106.7	99.5	341.8	388.1	428.7	475.0
Others	201.9	141.4	680.2	587.3	907.8	814.9
Total	567.6	497.8	1 861.9	1 809.4	2 382.3	2 329.8

Note 3 – Depreciation and write-down of fixed assets (IFRS)

MSEK	Q3 2026	Q3 2025	Q1-Q3 2026	Q1-Q3 2025	Q3, R12 2026	Full Year 2025
Intangible fixed assets	0.0	0.0	0.0	0.0	0.0	0.0
Land and buildings	1.9	1.7	5.6	5.0	7.3	6.7
Machinery and equipment	16.4	17.2	49.3	52.0	65.9	68.6
Right of use assets	3.3	3.3	10.4	9.9	13.9	13.4
Total	21.6	22.2	65.3	66.9	87.1	88.7
of which write-down	0.0	0.0	0.0	0.0	0.0	0.0

Note 4 – Financial Expenses

MSEK	Q3 2026	Q3 2025	Q1-Q3 2026	Q1-Q3 2025	Q3, R12 2026	Full Year 2025
Interest expenses to financial institutions	0.5	1.7	4.8	4.1	6.9	6.2
Unrealized exchange rate revaluation of financial items (gain neg, loss pos)	1.1	-0.6	2.5	-3.1	1.1	-4.5
Cost for pandemic suspension of collection*	0.5	1.1	1.6	3.4	2.3	4.1
Other financial expenses	1.1	0.2	2.4	3.0	2.7	3.3
Total	3.2	2.4	11.3	7.4	13.0	9.1

Note 5 - Financial instruments, valued at fair value in statement of financial position

MSEK	30 sep 2026	30 sep 2025	31 dec 2025
Short-term receivables:			
Currency derivatives	0.3	5.3	6.6
Short-term non interest-bearing liabilities;			
Currency derivatives	2.0	0.1	0.0
Currency derivatives are used for hedge and are valued on level 2 according to IFRS 13.			
Forward contracts foreign exchange			
Hedged future cash flows, MEUR	5.3	20.3	14.8
Notional amount	60.6	230.2	168.8
Last maturity date of concluded forward contracts	2027-07-22	2026-12-17	2026-12-17

Note 6 - Pledged assets and contingent liabilities

MSEK	30 sep 2026	30 sep 2025	31 dec 2025
Property mortgages	82.9	82.9	82.9
Floating charges	420.0	440.0	420.0
Shares in subsidiaries	435.6	393.2	320.0
Guarantee commitments pensions	0.3	0.3	0.3

Note 7 – Related transactions

No related-party transactions occurred during the period that had a material impact on the Group's financial performance or financial position, other than customary payments of Board fees, remuneration to senior executives, dividends, and the intra-group deliveries and rental income in the Parent Company.

Note 8 – Discontinued operations

In 2025, operations in Poland were initiated through the leasing of a production facility in a newly established Polish subsidiary. The operations were discontinued at the turn of the year. As from the fourth quarter of 2025, the operations have been reported as discontinued in accordance with IFRS 5. Information on the impact of these operations on earnings is presented in the Group's consolidated income statement (IFRS) and in the table below.

Summary of the income statement for discontinued operations	Q3	Q3	Q1-Q3	Q1-Q3	Q3, R12	Full Year
MSEK	2026	2025	2026	2025	2026	2025
Net Turnover	0.0	36.7	10.3	77.9	62.8	130.4
Cost of goods sold	-0.2	-40.3	-12.0	-91.1	-71.0	-150.1
Selling expenses	0.0	-0.3	0.0	-0.5	-0.6	-1.1
Administrative expenses	0.1	-4.1	-2.4	-6.7	-14.0	-18.3
Operating profit/loss	-0.1	-8.0	-4.1	-20.4	-22.8	-39.1
Financial income	0.0	0.4	0.0	0.5	0.3	0.8
Financial expenses	0.0	-0.2	-0.3	-0.7	-1.3	-1.7
Income after financial items	-0.1	-7.8	-4.4	-20.6	-23.8	-40.0
Income tax	0.0	1.5	0.9	4.0	4.8	7.9
Net Income for the period	-0.1	-6.3	-3.5	-16.6	-19.0	-32.1

Cash flow from discontinued operations	Q3	Q3	Q1-Q3	Q1-Q3	Q3, R12	Full Year
	2026	2025	2026	2025	2026	2025
Cash flow from operating activities	-1.0	-17.8	32.7	-65.8	26.5	-72.0
Cash flow from investing activities	0.0	-0.2	0.0	-1.3	0.8	-0.5
Cash flow from financing activities	0.0	0.0	0.0	0.0	0.0	0.0
Cash flow for the period	-1.0	-18.0	32.7	-67.1	27.3	-72.5

Note 9 – Reconciliation between accounting (IFRS) and the Alternative Performance Measures (APM)

Fair alternative income statements and balance sheets (APM)

ProfilGruppen operates a capital-intensive industrial business in which the economic value of the asset base, capital consumption and capital reinvestment are fundamental to the Group's development. The statutory financial reporting is prepared in accordance with IFRS and is primarily based on historical cost accounting, which does not provide a true and fair view of the business. For operations characterized by long useful lives of production facilities and extensive use of fully depreciated assets, reporting based on historical acquisition costs may result in performance measures that do not reflect the underlying economic reality. ProfilGruppen therefore applies Alternative Performance Measures (APMs) as supplementary analytical information to provide a clearer and more representative view of the Group's financial position. The applied methodology corresponds to an approach that could be used in the preparation of an acquisition balance sheet or purchase price allocation.

The Group's APMs do not affect statutory profit or loss, distributable reserves or the financial position reported in accordance with IFRS. They constitute a complementary basis for analysis.

The income statements prepared in accordance with APM and the accounting records (IFRS) are identical up to operating profit before depreciation and amortisation (EBITDA). Differences arise from the use of imputed depreciation rather than accounting depreciation, as well as from the calculation of income tax in the income statement, which is intended to provide a better reflection of the underlying profitability.

Calculation Principles for APM

Estimated Real Value of Fixed Assets:

Remaining technical useful life / calculated depreciation period × replacement value.

The remaining technical useful life and calculated depreciation periods have been determined through individual assessments. Replacement values reflect the cost of acquiring an asset with equivalent performance today. Technological development has resulted in today's new assets having significantly higher performance than older ones; therefore, the price of new assets is adjusted to reflect the performance of the specific machine.

Adjustment of Equity: $(1 - \text{current tax rate}) \times (\text{real value} - \text{carrying amount})$.

Adjustment of Deferred Tax Liability: $\text{Current tax rate} \times (\text{real value} - \text{carrying amount})$.

Tax in the Group's Alternative Total Comprehensive Income: Tax calculated on the alternative profit before tax.

Depreciation: Replacement value / calculated depreciation period.

Income tax on continuing operations is calculated as: Profit for the period from continuing operations × (current tax rate).

Tax on discontinued operations is calculated as: Profit for the period from discontinued operations × (the applicable tax rate for the discontinued operations).

Reconciliation between accounting-based statements (IFRS) and fair alternative statements (APM)

	IFRS	Adjustments	APM
	Q3, 26		Q3, 26
Net turnover	567.6		567.6
Cost of goods sold	-487.1		-487.1
Gross Margin	80.5		80.5
Other operating revenues	0.0		0.0
Selling and administrative expenses	-30.3		-30.3
Other operating expenses	0.0		0.0
EBITDA	50.2		50.2
Depreciations	-21.6	-25.6	-47.2
<i>Depreciations intangible assets</i>	0.0	-1.0	-1.0
<i>Depreciations building and property</i>	-1.9	-2.0	-3.9
<i>Depreciations machinery and equipment</i>	-16.4	-22.6	-39.0
<i>Depreciations right-of-use assets</i>	-3.4	0.0	-3.4
Operating Profit/Loss	28.6	-25.6	3.0
Financial expenses	-3.2		-3.2
Net financial income/expense	-3.1		-3.1
Income after financial items	25.5	-25.6	-0.1
Income tax for continuing operations	-5.2	5.2	0.0
Profit for the period from continuing operations	20.3	-20.4	-0.1
Loss for the period from the discontinued operations	-0.1		-0.1
Income tax from discontinued operations	0.0		0.0
Loss for the period from the discontinued operations	-0.1	0.0	-0.1
Net income for the period	20.2	-20.4	-0.2
of which attributable to			
Owners of the parent	19.2	-19.4	-0.2
Non-controlling interests	1.0	-1.0	0.0
Earnings per share from continuing operations	2.6	-2.6	0.0
Earnings per share from discontinued operations	0.0	0.0	0.0
Earnings per share, kr	2.6	-2.6	0.0
Other comprehensive income			
Net income for the period	20.2	-20.4	-0.2
Hedging reserve	-2.1		-2.1
Translation differences	0.1		0.1
Deferred tax on the above items	0.4		0.4
Total items that will subsequently be reclassified to net income	-1.6	0.0	-1.6
Revaluation of defined benefit pension obligation	0.0		0.0
Total items that will subsequently not be reclassified to net income	0.0		0.0
Total other comprehensive income	-1.6	0.0	-1.6
Comprehensive income for the period	18.6	-20.4	-1.8
of which total comprehensive income for the period attributable to:			
Owners of the parent	17.6	-19.3	-1.7
Non-controlling interests	1.0	-1.0	0.0
Earnings per share (comprehensive income), SEK	2.4	-2.6	-0.2

MSEK	IFRS 30 sep 2026	Adjustment	APM 30 sep 2026
Assets			
Intangible fixed assets	10.0	11.7	21.7
Tangible fixed assets	561.9	1001.6	1 563.5
<i>of which buildings and land</i>	141.3	390.4	531.7
<i>of which machinery and equipment</i>	420.6	611.2	1 031.8
Right of use assets	16.1	0.0	16.1
Financial Fixed assets	0.2	0.0	0.2
Deferred tax assets	0.4	0.0	0.4
Total fixed assets	588.6	1013.3	1 601.9
Inventories	409.2	0.0	409.2
Current receivables	464.1	0.0	464.1
Liquid assets	10.4	0.0	10.4
Total current assets	883.7	0.0	883.7
Total assets	1 472.3	1013.3	2 485.6
Shareholder's equity			
Total equity attributable to the parent company	812.1	788.5	1 600.6
<i>of which total comprehensive income for the period attributable to owners of the parent</i>	<i>114.3</i>	<i>-116.1</i>	<i>-1.8</i>
Non-controlling interests	12.0	16.1	28.1
<i>of which total comprehensive income for the period attributable to non-controlling interests</i>	<i>3.6</i>	<i>-3.6</i>	<i>0.0</i>
Total equity	824.1	804.6	1 628.7
Liabilities			
Interest-bearing liabilities	60.5	0.0	60.5
Interest-free liabilities	92.2	208.7	300.9
Total long-term liabilities	152.7	208.7	361.4
Interest-bearing liabilities and provisions	58.7	0.0	58.7
Interest-free liabilities	436.8	0.0	436.8
Total short-term liabilities	495.5	0.0	495.5
Total shareholder's equity and liabilities	1 472.3	1013.3	2 485.6

Key ratios ProfilGruppen

The key ratios presented below are intended to summarize the financial report and facilitate the reader's overview of ProfilGruppen's financial position. The key ratios relate to the Group and are based on the Group's figures, including non-controlling interests, with the exception of earnings per share and equity per share.

Return on equity is calculated as net income for the period (after tax) as a percentage of average equity during the period. When calculating the key ratio for an individual quarter, the quarter's net income after tax is annualized to achieve a full-year effect. When calculating the key ratio for the rolling twelve-month period (R12), net income after tax for the most recent four quarters is used. Net interest-bearing debt excludes pandemic-related tax deferrals amounting to approximately SEK 35 million. In the calculation of return on capital employed and asset turnover ratio, profit and net turnover for the period have been annualized to twelve months. For the interest coverage ratio, only interest expenses relating to financial institutions are included. Rounding differences may occur.

For further information regarding definitions and reconciliations, please refer to ProfilGruppen's website: www.profilgruppen.se.

	Q3	Q3	Q1-Q3	Q1-Q3	Q3, R12	Full Year
Common key ratios (both methodologies)	2026	2025	2026	2025	2026	2025
Net turnover	567.6	497.8	1 861.9	1 809.4	2 382.3	2 329.8
EBITDA, MSEK	50.2	51.3	236.7	193.9	280.1	237.3
Cash flow from operating activities, MSEK	8.9	-12.3	119.6	18.1	112.7	11.2
Investments, MSEK	15.0	24.9	36.9	66.7	49.2	79.0
Net debt, MSEK	108.8	141.9	108.8	141.9	108.8	173.8
Net debt/EBITDA	0.4	0.6	0.4	0.6	0.4	0.7
Interest-bearing liabilities and interest-bearing provisions, MSEK	119.2	198.4	119.2	198.4	119.2	223.8
Average number of employees	491	501	496	500	498	499
Net turnover per employee (average) TSEK	1 156	994	3 754	3 619	4 786	4 653
Average number of shares, thousands (no dilution)	7 399	7 399	7 399	7 399	7 399	7 399
Number of shares by the end of the period, thousands	7 399	7 399	7 399	7 399	7 399	7 399

	Q3	Q3	Q1-Q3	Q1-Q3	Q3, R12	Full Year
Key ratios (APM)	2026	2025	2026	2025	2026	2025
Depreciations, MSEK	-47.2	-46.5	-140.4	-139.6	-187.0	-186.1
Operating income/loss, MSEK	3.0	4.8	96.3	54.3	93.1	51.2
Net income for the period (after tax), MSEK	-0.2	-4.4	64.5	21.1	46.1	2.8
Net income for the period related to continuing operations (after tax), MSEK	-0.1	2.0	68.0	37.8	65.4	35.2
Operating margin, %	0.5%	1.0%	5.2%	3.0%	3.9%	2.2%
Income after financial items, MSEK	-0.1	2.5	85.7	47.6	82.3	44.3
Profit Margin, %	0.0%	0.5%	4.6%	2.6%	3.5%	1.9%
Return on Equity based on Net Income for the period (after tax), %	0.0%	-1.2%	5.5%	2.0%	3.0%	0.2%
Return on Capital Employed, %	0.1%	0.9%	7.0%	4.3%	5.2%	3.1%
Total assets, MSEK	2 485.6	2 417.0	2 485.6	2 417.0	2 485.6	2 361.6
Total equity attributable to the parent Company's shareholders, MSEK	1 600.6	1 437.6	1 600.6	1 437.6	1 600.6	1 446.6
Equity ratio, %	65.5%	60.8%	65.5%	60.8%	65.5%	62.6%
Net debt/equity ratio	0.1	0.1	0.1	0.1	0.1	0.1
Capital turnover	1.4	1.5	1.4	1.5	1.4	1.4
Proportion of risk-bearing capital, %	0.8	0.7	0.8	0.7	0.8	0.8
Interest coverage ratio	0.8	3.0	18.7	12.7	12.9	8.2
Equity per share, SEK	216.3	194.3	216.3	194.3	216.3	195.5
Earnings per share from continuing operations (after tax), SEK	0.0	0.2	8.8	4.6	8.4	4.1
Earnings per share from discontinued operations (after tax), SEK	0.0	-0.9	-0.5	-2.3	-2.6	-4.4
Earnings per share (after tax), SEK	0.0	-0.7	8.4	2.3	5.8	-0.2

Key ratios (IFRS)	Q3 2026	Q3 2025	Q1-Q3 2026	Q1-Q3 2025	Q3, R12 2026	Full Year 2025
Depreciations, MSEK	-21.6	-22.2	-65.3	-66.9	-87.1	-88.7
Operating income/loss, MSEK	28.6	29.1	171.4	127.0	193.0	148.6
Net income for the period (after tax), MSEK	20.2	17.7	124.2	79.2	123.1	78.1
Net income for the period related to continuing operations, MSEK	20.3	24.2	127.7	95.9	142.0	110.2
Operating margin, %	5.0%	5.8%	9.2%	7.0%	8.1%	6.4%
Income after financial items, MSEK	25.5	26.8	160.8	120.3	182.2	141.7
Profit Margin, %	4.5%	5.4%	8.6%	6.6%	7.6%	6.1%
Return on Equity based on Net Income for the period (after tax), %	9.9%	10.0%	21.5%	15.2%	16.0%	11.2%
Return on Capital Employed, %	11.2%	12.7%	23.5%	19.4%	20.4%	17.0%
Total assets, MSEK	1 472.3	1 467.8	1 472.3	1 467.8	1 472.3	1 400.6
Total equity attributable to the parent Company's shareholders	812.1	699.0	812.1	699.0	812.1	698.8
Equity ratio, %	56.0%	48.7%	56.0%	48.7%	56.0%	51.0%
Net debt/equity ratio	0.1	0.2	0.1	0.2	0.1	0.2
Capital turnover	2.7	2.7	2.6	2.8	2.6	2.7
Proportion of risk-bearing capital, %	62.2	55.1	62.2	55.1	62.2	57.9
Interest coverage ratio	48.0	22.8	34.3	30.5	27.3	23.9
Equity per share, SEK	109.8	94.5	109.8	94.5	109.8	94.4
Earnings per share from continuing operations (after tax), SEK	2.6	3.2	16.8	12.4	18.6	14.3
Earnings per share from discontinued operations (after tax), SEK	0.0	-0.9	-0.5	-2.3	-2.6	-4.3
Earnings per share (after tax), SEK	2.6	2.3	16.3	10.2	16.0	9.9

The interim report has been prepared in accordance with IAS 34 *Interim Financial Reporting* and in compliance with International Financial Reporting Standards (IFRS).

The Board of Directors and the President and CEO confirm that this interim report provides a true and fair overview of the operations, financial position and results of the Parent Company and the Group and describes the material risks and uncertainties facing the Parent Company and the companies included in the Group.

Åseda, October 22, 2026

The Board of Directors and the Chief Executive Officer of ProfilGruppen AB (publ), reg. no. 556277-8943

Bengt Stillström
Chairman of the board

Per Thorsell
President and CEO

Anders Berggren
Board member

Per-Ola Holmström
Board member

Mikael Ekbring
Styrelseledamot
Appointed by the employees

Anders Johansson
Styrelseledamot
Appointed by the employees

Karl Söderberg
Board member

THIS IS A TRANSLATION FROM THE SWEDISH ORIGINAL

Auditor's Review Report

Auditor's report on the review of condensed interim financial information (interim report) prepared in accordance with IAS 34 and Chapter 9 of the Swedish Annual Accounts Act

ProfilGruppen AB (publ), Reg. No. 556277-8943

Introduction

We have reviewed the condensed interim financial information (interim report) of ProfilGruppen AB (publ) as of 30 September 2026 and for the nine-month period then ended, presented on pages 1–4, 7–12 and 15-16, excluding the sections entitled *Alternative Performance Measures (APMs)*. The Board of Directors and the Chief Executive Officer are responsible for the preparation and presentation of this interim report in accordance with IAS 34 Interim Financial Reporting and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of Review

We conducted our review in accordance with the International Standard on Review Engagements (ISRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review has a different focus and is substantially less in scope than an audit conducted in accordance with International Standards on Auditing (ISA) and generally accepted auditing standards. Accordingly, a review does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Therefore, the conclusion expressed based on a review does not provide the same level of assurance as an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report has not, in all material respects, been prepared for the Group in accordance with IAS 34 and the Swedish Annual Accounts Act, and for the Parent Company in accordance with the Swedish Annual Accounts Act.

Stockholm, 22 October 2026

Grant Thornton Sweden AB

Joakim Söderin
Authorized Public Accountant

Brief facts about ProfilGruppen

- ProfilGruppen is a solutions partner for aluminium extrusions and components in Northern Europe.
- Cooperation with ProfilGruppen is characterised by simplicity and strong personal commitment.
- Customer value is created through a broad range of services, including logistics, warehousing and various delivery service concepts.
- Aluminium is our material of choice. From a life-cycle perspective, it offers advantages compared with many alternatives and enables the development of sustainable products.
- Extruded aluminium profiles and components are used across a wide range of industries, including interior design, construction, automotive and electronics.
- Manufacturing operations are based in Åseda, Sweden.
 - Four extrusion press lines for the production of aluminium profiles.
 - In-house anodising facility for surface treatment.
 - Further processing capabilities, including machining, bending and punching.
 - Highly automated facilities for processing, coating and packaging of interior components.
- A network of subcontractors broadens the range of available processing and finishing solutions.
- Certifications according to IATF 16949, ISO 14001, ISO 45001 and ISO 27001, as well as the aluminium industry's sustainability standard, the Aluminium Stewardship Initiative Performance Standard (ASI).
- Founded in 1981 in Åseda, Småland.
- Listed on the Stockholm Stock Exchange since 1997 and included in the Small Cap segment.

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Current information and photographs for free publication are available at www.profilgruppen.se

Profil Gruppen.