



Press Release

14 August 2024 18:00:00 GMT

Arion Bank: Covered Bond Offering Results

Today Arion Bank has concluded a sale of a covered bonds in the series ARION CB 27 and ARION CBI 30 for a total of ISK 8,780 m.

In the series ARION CB 27 a total of 23 bids for ISK 6,820 m were received at a yield in the range of 8.49 – 8.71%. Bids in the amount of ISK 2,400 m were accepted at a 8.63% yield. The total size of the series following the issuance will be ISK 53.100 m.

In the series ARION CBI 30 a total of 11 bids for ISK 6,380 m were received at a yield in the range of 3.59 – 3.64%. Bids in the amount of ISK 6,380 m were accepted at a 3.64% yield. The total size of the series following the issuance will be ISK 30.240 m.

The bonds are scheduled to be admitted to trading on Nasdaq Iceland on August 21 2024.

The bonds will be issued under Arion Bank's covered bond programme. The Base Prospectus is available [here](#).

The offering is managed by Arion Bank Capital Markets.

For any further information please contact:

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Attachments

[Arion Bank: Covered Bond Offering Results](#)