

Novedo pays interest through an issue of convertible bonds in the amount of SEK 83.3 million

Novedo Holding AB (publ) ("Novedo") has today, as settlement of accrued interest on the existing convertible loan with ISIN NO0013324731 ("Convertible Bonds"), carried out a directed issue of Convertible Bonds of SEK 83,334,138 with the same terms and conditions. The Convertible Bonds were issued to the holders of the Convertible Bonds as at the record date, 16 September 2026, in accordance with the terms and conditions of the Convertible Bonds.

After the transaction, Convertible Bonds in a total of SEK 777,785,301 have been issued within a SEK 1,000 million framework. The newly issued Convertible Bonds will be listed alongside existing Convertible Bonds on the Börse Frankfurt (Open Market).

For more information, please contact:

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About Novedo

Novedo is a growing European industrial group with approximately SEK 3 billion in annual sales. It comprises regionally market-leading and profitable small and medium-sized B2B companies with a solid and diversified customer base across three segments: Industry, Infrastructure, and Installation & Services. The company employs an active growth strategy to expand through acquisitions and organic growth. For more information, visit www.novedo.se.

Attachments

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