

Ngenic - Growth vs Cash Management

Redeye is encouraged by the sales beat in the quarter and notes that the high demand accelerated throughout the quarter. At the same time, the operating loss was higher than we expected. We think the company needs to decide between continuing to invest for growth and raising capital, or focusing on cash flow. We argue that the risk has increased and reduce our fair value range.

Read more and download the Research Update.

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Attachments

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