PRESS RELEASE
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Indutrade issues a new bond amounting to SEK 1,300 million

Indutrade AB (publ) has issued a senior unsecured bond amounting to SEK 1,300 million with a tenor of 5 years.

The floating rate bond was issued at a margin of 1.13% against three months STIBOR. The transaction generated strong investor demand.

The proceeds from the bond issue will be used for refinancing of existing loans and for general corporate purposes, including acquisitions. Indutrade will apply for the new bond to be listed on Nasdaq Stockholm's Corporate Bond List.

Danske Bank and SEB acted as Joint Bookrunners in connection with the new bond issue.

For further information, please contact:
Patrik Johnson, CFO
Phone +46 70 397 50 30

About Indutrade
Indutrade is an international technology and industrial business group that today consists of over 215 companies in some 30 countries, mainly in Europe. In a decentralised way, we aim to provide sustainable profitable growth by developing and acquiring successful companies managed by passionate entrepreneurs. Our companies develop, manufacture, and sell components, systems and services with significant technical content in selected niches. Our value-based culture, where people make the difference, has been the foundation of our success since the start in 1978. Indutrade's net sales totalled SEK 32.5 billion in 2024, and the share is listed on Nasdaq Stockholm in Sweden.