Press Release
14 November 2025 15:30:00 CET

ORTIVUS INFORMS ABOUT A POSSIBLE MANDATORY BID FROM PONDERUS INVEST

Ortivus Aktiebolag ("Ortivus" or the "Company") resolved at an extraordinary general meeting on September 19, 2025 to carry out a fully guaranteed rights issue of B shares corresponding to an issue amount of approximately SEK 54 million (the "Rights Issue"). As a result of the subscription and guarantee commitments that Ponderus Invest AB provided in connection with the Rights Issue, Ponderus Invest AB subscribed for and was allotted a total of 42,255,022 B shares. As Ortivus has previously announced, Ponderus Invest's ownership hereafter amounts to 61 percent of the shares and 53 percent of the votes (80,525 A shares and 53,604,716 B shares). The mandatory bid threshold has thus been exceeded (according to the Takeover rules for certain trading platforms adopted by the Swedish Stock Market Self-Regulation Committee).

Ponderus Invest AB intends to provide information about a possible mandatory bid after Ortivus' quarterly report Q3 2025, which will be published on November 28, 2025, but no later than December 3, 2025.

Contacts

For further information, please contact

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About Ortivus

Ortivus has extensive experience in mobile communication solutions and a unique understanding of clinical healthcare. We develop interactive and user-friendly solutions that support diagnostics, increase efficiency, and deliver long-term cost savings for healthcare providers. By integrating our solutions with electronic health records, dispatch systems, and national registries, we ensure fast and secure information management, a crucial factor in creating a more integrated care process.

Our solutions save valuable time for healthcare professionals, optimise resource use, and reduce the need for avoidable patient transports, resulting in more cost-effective and patient-centred care. With our combination of advanced technology and deep clinical expertise, we support our customers in meeting the healthcare challenges of today and tomorrow.

Ortivus Class A and Class B shares are listed on the NASDAQ First North Growth Market and the company's Certified Adviser is FNCA Sweden AB.

Read more about our solutions at www.ortivus.com

Attachments

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