

# Amaron carries out a directed share issue of SEK 91,437,290

**Amaron Commercial Properties AB (publ) ("Amaron" or the "Company") carries out a directed share issue.**

The Board of Directors of Amaron has, with authorization granted by the extraordinary general meeting on March 10, 2025, decided on a directed share issue to investors who have registered interest in up to 900,860 new class B shares (the "Directed Share Issue"). The shares in the Directed Share Issue are issued at a subscription price of SEK 101.50 per share. Through the Directed Share Issue, the Company will receive SEK 91,437,290 before issue costs.

## **The Directed Share Issue**

For each subscribed share, SEK 101.50 shall be paid. The subscription price corresponds to the prevailing market price and is therefore considered market-based, according to the Board's assessment. The reasons for deviating from shareholders' preferential rights are an agreement among the shareholders.

## **Shares and share capital**

The Share Issue means that the number of shares in Amaron will increase by 900,860 shares, from 6,002,507 shares to 6,903,367 shares, of which 5,000,000 shares are A shares and 1,903,367 shares are B shares. The share capital will increase by SEK 90,086, from SEK 600,250.70 to SEK 690,336.70.

## **About Amaron Commercial Properties AB (publ)**

Amaron Commercial Properties AB (publ) is a Swedish alternative investment fund with a focus on real estate. The fund is a so-called feeder fund that mainly invests in the master fund Amaron Commercial Real Estate Fund (E) AB. Both funds are managed by Amaron Fund Management AB. For more information please see the fund's information brochure and fact sheet, [www.amaron.se](http://www.amaron.se).

## **Advisor**

Andulf Advokat AB is the legal advisor to the Company.

## **For further information or questions, please contact:**

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This press release is for informational purposes only and does not constitute an offer to sell or issue, buy or subscribe for any of the securities described herein or any other financial instrument in Amaron. The offer to subscribe for B shares in the Company through the Share Issue is exempt from the obligation to prepare a prospectus according to Article 2 p) of Regulation (EU) 2017/1129 (the "Prospectus Regulation") as the Company constitutes such a collective investment undertaking that is not of a closed type. The offer has therefore not been reviewed or approved by any regulatory authority in any jurisdiction.



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